Highlights of Financial Results (Non-Consolidated) for Fiscal Year Ended July 31, 2013

September 3, 2013

Company Name: General Packer Co., Ltd.

Stock code: 6267

Stock exchange listings
URL:
Osaka (JASDAQ), Nagoya
http://www.general-packer.co.jp
Representative:
Terunobu Umemori, President

(Rounded down to the nearest million yen)

1.Financial Results for Fiscal Year Ended July 31, 2013 (August 1, 2012 to July 31, 2013)

(1) Operating results (cumulative)

(Percentage figures show year-on-year change)

| (1) Operating results (cumulative, | (Fercentage lightes show year on year change, | | | | | | | |
|------------------------------------|---|------|------------------|-------|-----------------|-------|------------|-------|
| | Net sales | | Operating income | | Ordinary income | | Net income | |
| | ¥ million | % | ¥ million | % | ¥ million | % | ¥ million | % |
| Fiscal Year Ended July 2013 | 4,513 | 22.4 | 117 | 198.8 | 135 | 381.6 | 91 | _ |
| Fiscal Year Ended July 2012 | 3,687 | -6.3 | 39 | -82.5 | 28 | -87.9 | 7 | -94.4 |

| | Net incom per share | Diluted net income per share | Return on equity | Ordinary incom/ Total assets | Operating incom/ Net sales |
|-----------------------------|------------------------|------------------------------|------------------|---------------------------------|-------------------------------|
| | ¥ | ¥ | % | % | % |
| Fiscal Year Ended July 2013 | 10.34 | 10.33 | 3.2 | 3.0 | 2.6 |
| Fiscal Year Ended July 2012 | 0.88 | 0.88 | 0.3 | 0.6 | 1.1 |

(2) Financial Position

| | Total assets | Net assets | Shareholder's equity ratio | Shareholder's equity per share | |
|-----------------------------|--------------|------------|----------------------------|--------------------------------|--|
| | ¥ million | ¥ million | % | ¥ | |
| Fiscal Year Ended July 2013 | 4,661 | 2,866 | 61.5 | 322.51 | |
| Fiscal Year Ended July 2012 | 4,488 | 2,830 | 63.0 | 318.98 | |

(Reference) Shareholders' equity

Fiscal Year Ended July 2013 ¥2,866 million Fiscal Year Ended July 2012 ¥2,829 million

2 Dividends

| Z.Dividends | | | | | | | | |
|--|--------------------|--------|--------|--------------|----------|-----------|-----------------|------------------------|
| | Divident per share | | | Total | Dividend | Ratio of | | |
| | 1Q end | 2Q end | 3Q end | Year- end | Total | dividends | payout ratio | dividends to equity |
| | ¥ | ¥ | ¥ | ¥ | ¥ | ¥ million | % | % |
| Fiscal Year Ended July 2012 | | 3.50 | _ | 3.50 | 7.00 | 62 | 791.8 | 2.2 |
| Fiscal Year Ended July 2013 | _ | 3.50 | _ | 3.50 | 7.00 | 62 | 67.7 | 2.2 |
| Fiscal Year Ending July 2014 (Forecast) | _ | 3.50 | | 3.50 | 7.00 | | 51.8 | |

3. Financial Forecasts for Fiscal Year Ending July 31, 2014

(August 1, 2013 to July 31, 2014) (Percentage figures show year-on-year change)

| | Net sale | s | Operating income | | Ordinary income | | Net income | | Net income per share |
|------------|-------------|------|------------------|------|-----------------|------|------------|------|----------------------|
| | ¥ million % | | ¥ million | % | ¥ million | % | ¥ million | % | ¥ |
| First half | 2,140 | -8.5 | 90 | 35.2 | 90 | 12.4 | 54 | -3.7 | 6.09 |
| Full year | 4,400 | -2.5 | 195 | 65.5 | 200 | 47.3 | 120 | 30.8 | 13.50 |

Quarterly Highlights (Non-Consolidated)

| | | | (cumulativ | /e) | (¥ millions) |
|--------------------------------|------------------|-------|------------|-------|--------------|
| | | 1Q | 2Q | 3Q | 4Q |
| | Net sales | 960 | 2,339 | 3,152 | 4,513 |
| 5 : V5 : | Operating income | 31 | 66 | 12 | 117 |
| Fiscal Year Ended July 2013 | Ordinary income | 36 | 80 | 29 | 135 |
| | Net income | 26 | 56 | 21 | 91 |
| | Total assets | 4,494 | 4,487 | 4,196 | 4,661 |
| | Net assets | 2,826 | 2,858 | 2,796 | 2,866 |
| | Net sales | 873 | 1,995 | 2,554 | 3,687 |
| Fiscal Year Ended | Operating income | 7 | 40 | -46 | 39 |
| July 2012 | Ordinary income | 7 | 43 | -56 | 28 |
| | Net income | 6 | 20 | -38 | 7 |
| | Total assets | 4,457 | 4,159 | 3,904 | 4,488 |
| | Net assets | 2,848 | 2,874 | 2,784 | 2,830 |

