

**Highlights of Financial Results (Non-Consolidated)  
for the Second Quarter of Fiscal Year Ending July 31, 2014**

March 4, 2014

Company Name: General Packer Co., Ltd.  
 Stock code: 6267  
 Stock exchange listings: Tokyo (JASDAQ), Nagoya  
 URL: <http://www.general-packer.co.jp>  
 Representative: Terunobu Umemori, President

(Rounded down to the nearest million yen)

**1. Financial Results for the Second Quarter of Fiscal Year Ending July 31, 2014**

(August 1, 2012 to January 31, 2014)

(1) Operating results (cumulative)

(Percentage figures show year-on-year change)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Second Quarter Fiscal Year Ending July 2014	1,989	-15.0	72	8.5	74	-7.2	52	-6.4
Second Quarter Fiscal Year Ended July 2013	2,339	17.2	66	64.0	80	85.3	56	169.6

	Net income per share	Diluted net income per share
	¥	¥
Second Quarter Fiscal Year Ending July 2014	5.92	—
Second Quarter Fiscal Year Ended July 2013	6.34	6.33

(2) Financial Position

	Total assets	Net assets	Shareholder's equity ratio
	¥ million	¥ million	%
Second Quarter Fiscal Year Ending July 2014	4,602	2,890	62.8
Fiscal Year Ended July 2013	4,661	2,866	61.5

(Reference) Shareholders' equity

Second Quarter, Fiscal Year Ending July 2014 ¥2,889 million  
 Fiscal Year Ended July 2013 ¥2,866 million

**2. Dividends**

	Dividend per share				
	1Q end	2Q end	3Q end	Year-end	Total
	¥	¥	¥	¥	¥
Fiscal Year Ended July 2013	—	3.50	—	3.50	7.00
Fiscal Year Ending July 2014		3.50			
Fiscal Year Ending July 2014 (Forecast)			—	3.50	7.00

Note: Revisions to the latest dividend forecast: None

**3. Financial Forecasts for Fiscal Year Ending July 31, 2014**

(August 1, 2013 to July 31, 2014)

(Percentage figures show year-on-year change)

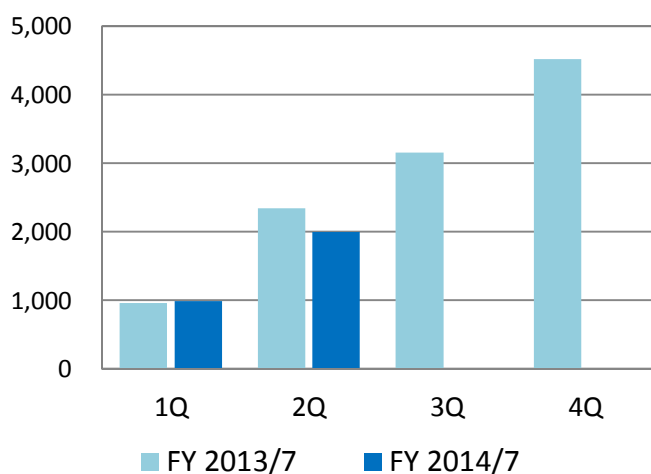
	Net sales		Operating income		Ordinary income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full year	4,400	-2.5	195	65.5	200	47.3	120	30.8	13.50

Note: Revisions to the latest financial forecasts: None

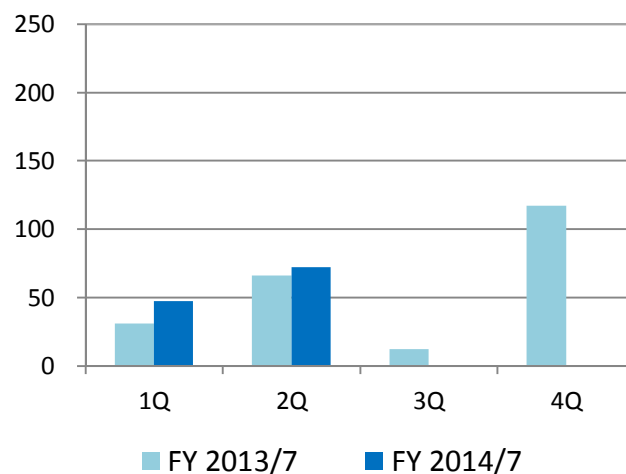
## Quarterly Highlights (Non-Consolidated)

		(cumulative)			
		(¥ millions)			
		1Q	2Q	3Q	4Q
Fiscal Year Ending July 2014	Net sales	984	1,989		
	Operating income	47	72		
	Ordinary income	48	74		
	Net income	35	52		
	Total assets	4,462	4,602		
	Net assets	2,870	2,890		
Fiscal Year Ended July 2013	Net sales	960	2,339	3,152	4,513
	Operating income	31	66	12	117
	Ordinary income	36	80	29	135
	Net income	26	56	21	91
	Total assets	4,494	4,487	4,196	4,661
	Net assets	2,826	2,858	2,796	2,866

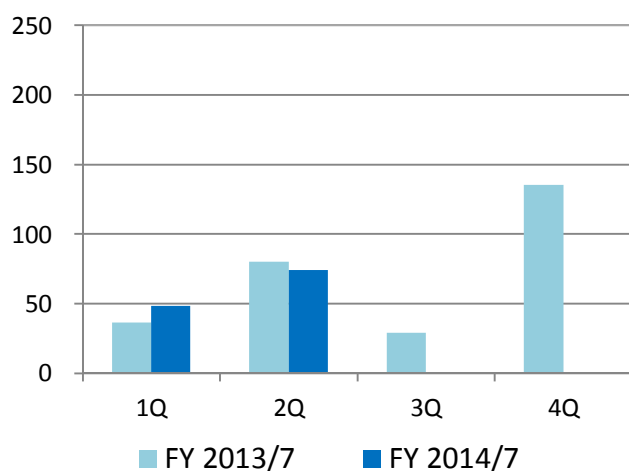
■ Net sales (¥ millions)



■ Operating income (¥ millions)



■ Ordinary income (¥ millions)



■ Net income (¥ millions)

