

**Highlights of Financial Results (Non-Consolidated)
for the Second Quarter of Fiscal Year Ending July 31, 2014**

June 3, 2014

Company Name: General Packer Co., Ltd.
 Stock code: 6267
 Stock exchange listings: Tokyo (JASDAQ), Nagoya
 URL: <http://www.general-packer.co.jp>
 Representative: Terunobu Umemori, President

(Rounded down to the nearest million yen)

1. Financial Results for the Second Quarter of Fiscal Year Ending July 31, 2014

(August 1, 2013 to April 30, 2014)

(1) Operating results (cumulative)

(Percentage figures show year-on-year change)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Third Quarter Fiscal Year Ending July 2014	3,385	7.4	165	—	168	475.9	116	433.2
Third Quarter Fiscal Year Ended July 2013	3,152	23.4	12	—	29	—	21	—

	Net income per share	Diluted net income per share
Third Quarter Fiscal Year Ending July 2014	¥ 13.14	—
Third Quarter Fiscal Year Ended July 2013	2.47	2.47

(2) Financial Position

	Total assets	Net assets	Shareholder's equity ratio
	¥ million	¥ million	%
Third Quarter Fiscal Year Ending July 2014	5,158	2,922	56.6
Fiscal Year Ended July 2013	4,661	2,866	61.5

(Reference) Shareholders' equity

Third Quarter, Fiscal Year Ending July 2014 ¥2,922 million
 Fiscal Year Ended July 2013 ¥2,866 million

2. Dividends

	Dividend per share				
	1Q end	2Q end	3Q end	Year-end	Total
Fiscal Year Ended July 2013	—	3.50	—	3.50	7.00
Fiscal Year Ending July 2014		3.50			
Fiscal Year Ending July 2014 (Forecast)			—	3.50	7.00

Note: Revisions to the latest dividend forecast: None

3. Financial Forecasts for Fiscal Year Ending July 31, 2014

(August 1, 2013 to July 31, 2014)

(Percentage figures show year-on-year change)

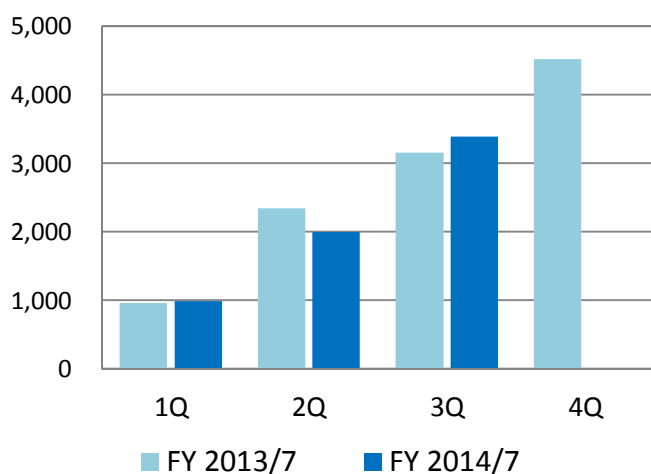
	Net sales		Operating income		Ordinary income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full year	4,400	-2.5	195	65.5	200	47.3	120	30.8	13.50

Note: Revisions to the latest financial forecasts: None

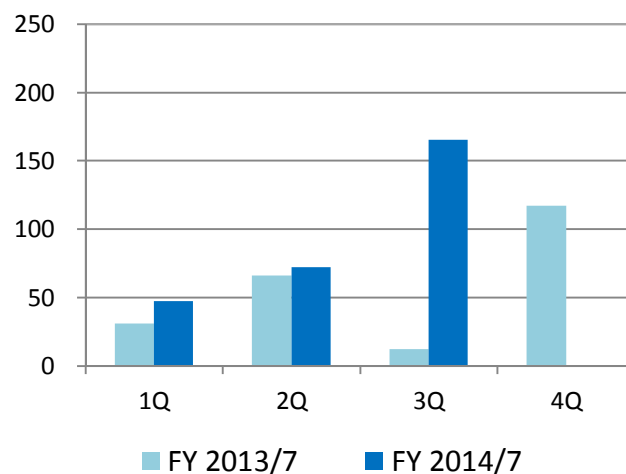
Quarterly Highlights (Non-Consolidated)

		(cumulative) (¥ millions)			
		1Q	2Q	3Q	4Q
Fiscal Year Ending July 2014	Net sales	984	1,989	3,385	
	Operating income	47	72	165	
	Ordinary income	48	74	168	
	Net income	35	52	116	
	Total assets	4,462	4,602	5,158	
	Net assets	2,870	2,890	2,992	
Fiscal Year Ended July 2013	Net sales	960	2,339	3,152	4,513
	Operating income	31	66	12	117
	Ordinary income	36	80	29	135
	Net income	26	56	21	91
	Total assets	4,494	4,487	4,196	4,661
	Net assets	2,826	2,858	2,796	2,866

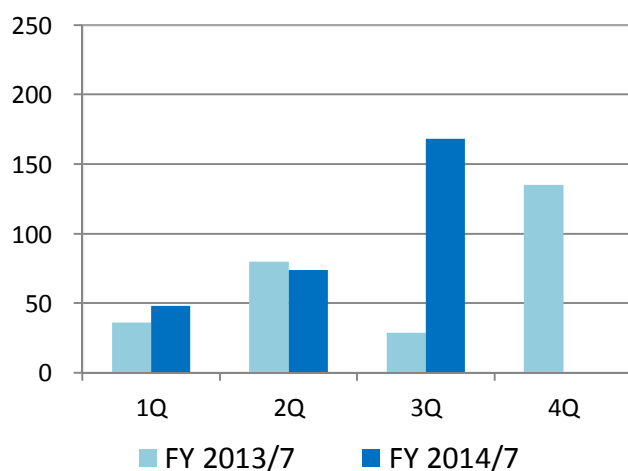
■ Net sales (¥ millions)



■ Operating income (¥ millions)



■ Ordinary income (¥ millions)



■ Net income (¥ millions)

