

**Highlights of Financial Results (Non-Consolidated)
for Fiscal Year Ended July 31, 2014**

September 2, 2014

Company Name: General Packer Co., Ltd.
Stock code: 6267
Stock exchange listings: Tokyo (JASDAQ), Nagoya
URL: <http://www.general-packer.co.jp>
Representative: Terunobu Umemori, President

(Rounded down to the nearest million yen)

1. Financial Results for Fiscal Year Ended July 31, 2014

(August 1, 2013 to July 31, 2014)

(1) Operating results (cumulative) (Percentage figures show year-on-year change)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Fiscal Year Ended July 2014	4,850	7.5	229	94.7	234	72.8	160	74.7
Fiscal Year Ended July 2013	4,513	22.4	117	198.8	135	381.6	91	—

	Net income per share	Diluted net income per share	Return on equity	Ordinary income/ Total assets	Operating income/ Net sales
	¥	¥	%	%	%
Fiscal Year Ended July 2014	18.03	—	5.5	4.7	4.7
Fiscal Year Ended July 2013	10.34	10.33	3.2	3.0	2.6

(2) Financial Position

	Total assets	Net assets	Shareholder's equity ratio	Shareholder's equity per share
	¥ million	¥ million	%	¥
Fiscal Year Ended July 2014	5,290	2,968	56.1	334.04
Fiscal Year Ended July 2013	4,661	2,866	61.5	322.51

(Reference) Shareholders' equity Fiscal Year Ended July 2014 ¥2,968 million
Fiscal Year Ended July 2013 ¥2,866 million

(3) Cash Flows

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of year
	¥ million	¥ million	¥ million	¥ million
Fiscal Year Ended July 2014	269	5	(61)	1,985
Fiscal Year Ended July 2013	474	(77)	(60)	1,771

2. Dividends

	Dividend per share					Total dividends	Dividend payout ratio	Ratio of dividends to equity
	1Q end	2Q end	3Q end	Year-end	Total			
	¥	¥	¥	¥	¥	¥ million	%	%
Fiscal Year Ended July 2013	—	3.50	—	3.50	7.00	62	67.7	2.2
Fiscal Year Ended July 2014	—	3.50	—	3.50	7.00	62	38.8	2.1
Fiscal Year Ending July 2015 (Forecast)	—	3.50	—	3.50	7.00		—	

3. Financial Forecasts for Fiscal Year Ending July 31, 2015

(August 1, 2014 to July 31, 2015)

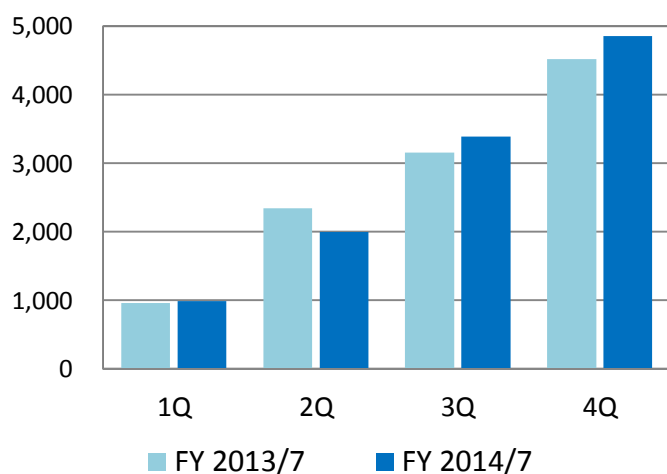
(Percentage figures show year-on-year change)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Second Quarter (cumulative)	2,400	20.6	179	148.7	180	141.4	120	129.0	13.56
Fiscal year	4,500	-7.2	208	-9.0	210	-10.5	140	-12.3	15.81

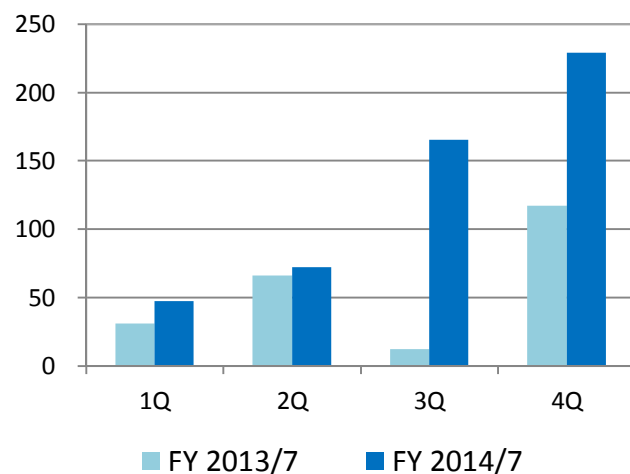
Quarterly Highlights (Non-Consolidated)

		(cumulative) (¥ millions)			
		1Q	2Q	3Q	4Q
Fiscal Year Ended July 2014	Net sales	984	1,989	3,385	4,850
	Operating income	47	72	165	229
	Ordinary income	48	74	168	234
	Net income	35	52	116	160
	Total assets	4,462	4,602	5,158	5,290
	Net assets	2,870	2,890	2,992	2,968
Fiscal Year Ended July 2013	Net sales	960	2,339	3,152	4,513
	Operating income	31	66	12	117
	Ordinary income	36	80	29	135
	Net income	26	56	21	91
	Total assets	4,494	4,487	4,196	4,661
	Net assets	2,826	2,858	2,796	2,866

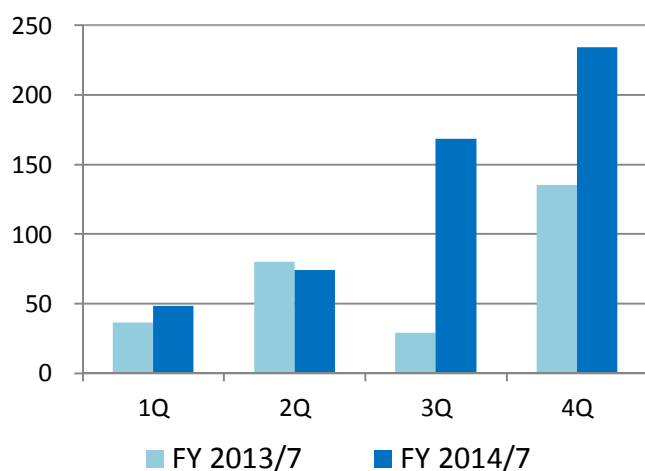
■ Net sales (¥ millions)



■ Operating income (¥ millions)



■ Ordinary income (¥ millions)



■ Net income (¥ millions)

