

Highlights of Financial Results (Non-Consolidated) for the First Quarter of Fiscal Year Ending July 31, 2015

December 2, 2014

Company Name: General Packer Co., Ltd.
 Stock code: 6267
 Stock exchange listings: Tokyo (JASDAQ), Nagoya
 URL: <http://www.general-packer.co.jp>
 Representative: Terunobu Umemori, President

(Rounded down to the nearest million yen)

1. Financial Results for the First Quarter of Fiscal Year Ending July 31, 2015

(August 1, 2014 to October 31, 2014)

(1) Operating results (cumulative)

(Percentage figures show year-on-year change)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
First Quarter Fiscal Year Ending July 2015	1,020	3.7	70	50.1	75	55.0	51	46.5
First Quarter Fiscal Year Ended July 2014	984	2.4	47	47.4	48	34.4	35	32.8

	Net income per share	Diluted net income per share
	¥	¥
First Quarter Fiscal Year Ending July 2015	5.79	—
First Quarter Fiscal Year Ended July 2014	3.95	—

(2) Financial Position

	Total assets	Net assets	Shareholder's equity ratio
	¥ million	¥ million	%
First Quarter Fiscal Year Ending July 2015	5,254	2,990	56.9
Fiscal Year Ended July 2014	5,290	2,968	56.1

(Reference) Shareholders' equity

First Quarter, Fiscal Year Ending July 2015 ¥2,990 million

Fiscal Year Ended July 2014 ¥2,968 million

2. Dividends

	Dividend per share				
	1Q end	2Q end	3Q end	Year-end	Total
	¥	¥	¥	¥	¥
Fiscal Year Ended July 2014	—	3.50	—	3.50	7.00
Fiscal Year Ending July 2015					
Fiscal Year Ending July 2015 (Forecast)		3.50	—	3.50	7.00

Note: Revisions to the latest dividend forecast: None

3. Financial Forecasts for Fiscal Year Ending July 31, 2015

(August 1, 2014 to July 31, 2015)

(Percentage figures show year-on-year change)

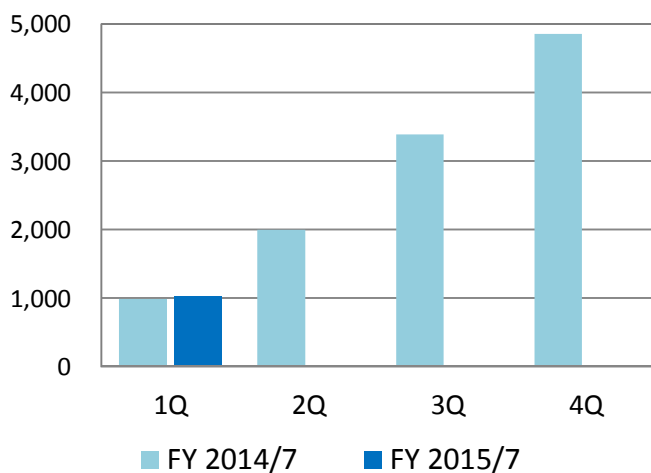
	Net sales		Operating income		Ordinary income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Second Quarter (cumulative)	2,400	20.6	179	148.7	180	141.4	120	129.0	13.56
Fiscal year	4,500	△ 7.2	208	△ 9.0	210	△ 10.5	140	△ 12.3	15.81

Note: Revisions to the latest financial forecasts: None

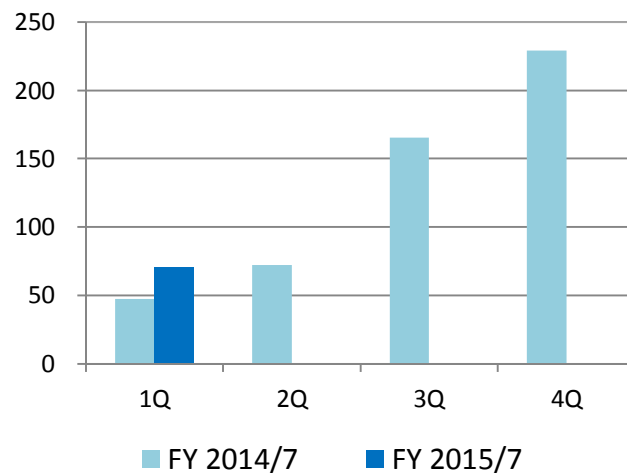
Quarterly Highlights (Non-Consolidated)

		(cumulative)			
		(¥ millions)			
		1Q	2Q	3Q	4Q
Fiscal Year Ending July 2015	Net sales	1,024			
	Operating income	70			
	Ordinary income	75			
	Net income	51			
	Total assets	5,254			
	Net assets	2,990			
Fiscal Year Ended July 2014	Net sales	984	1,989	3,385	4,850
	Operating income	47	72	165	229
	Ordinary income	48	74	168	234
	Net income	35	52	116	160
	Total assets	4,462	4,602	5,158	5,290
	Net assets	2,870	2,890	2,992	2,968

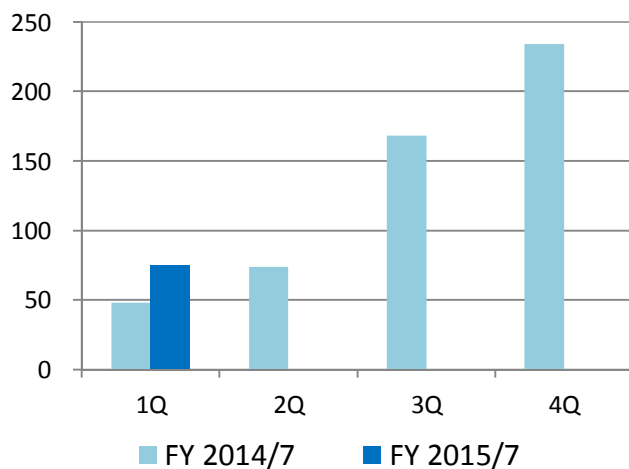
■ Net sales (¥ millions)



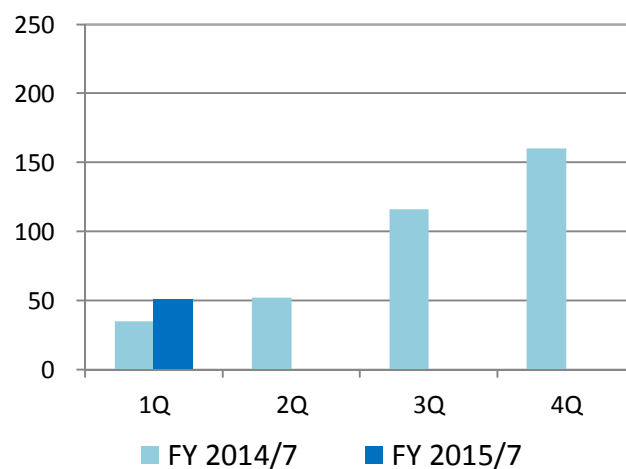
■ Operating income (¥ millions)



■ Ordinary income (¥ millions)



■ Net income (¥ millions)



Quarterly Highlights (Non-Consolidated) : Data

■ Net sales by products item

(cumulative)

First Quarter	Net sales	
	¥ million	%
Total	1,020	3.7
Pouch filling-sealing machines	611	61.3
Pouch forming-filling-sealing machines	31	△ 78.1
Packaging-related equipment and systems	47	△ 78.4
Other	329	38.5

(Percentage figures show year-on-year change)

■ Operating Results

(¥ thousand)

	Three-month period ended October 31, 2013	Three-month period ended October 31, 2014
Net sales	984,381	1,020,786
Cost of sales	710,178	719,192
Gross profit	274,202	301,594
Selling, general and administrative expenses	227,122	230,914
Operating income	47,080	70,680
Other income		
Interest income	50	63
Exchange gain	1,133	1,380
Others	968	3,895
Total other income	2,152	5,339
Other expense		
Interest expense	564	569
Others	0	0
Total other expense	564	569
Ordinary income	48,668	75,450
Total exceptional gains	190	55
Total exceptional loss	246	0
Income before income taxes and minority interest	48,612	75,505
Income taxes: Current	20,063	22,505
Deferred	△ 6,566	1,545
Total income taxes	13,496	24,050
Net income	35,116	51,455

■ Financial Position (Summary)

(¥ thousand)

	As of July 31, 2014	As of October 31, 2014
Total current assets	4,366,126	4,318,707
Tangible fixed assets	793,093	790,388
Intangible fixed assets	34,635	33,846
Investments and other assets	96,555	111,581
Total fixed assets	924,283	935,816
Total assets	5,290,410	5,254,523
Total current liabilities	2,227,332	2,171,808
Total long-term liabilities	94,186	92,625
Total liabilities	2,321,519	2,264,433
Total net assets	2,968,891	2,990,089
Total liabilities and net assets	5,290,410	5,254,523