

Highlights of Financial Results (Non-Consolidated) for the Second Quarter of Fiscal Year Ending July 31, 2015

March 3, 2015

Company Name: General Packer Co., Ltd.
 Stock code: 6267
 Stock exchange listings: Tokyo (JASDAQ), Nagoya
 URL: <http://www.general-packer.co.jp>
 Representative: Terunobu Umemori, President

(Rounded down to the nearest million yen)

1. Financial Results for the First Quarter of Fiscal Year Ending July 31, 2015

(August 1, 2014 to January 31, 2015)

(1) Operating results (cumulative)

(Percentage figures show year-on-year change)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Second Quarter Fiscal Year Ending July 2015	2,158	8.5	168	133.3	173	132.5	120	128.7
Second Quarter Fiscal Year Ended July 2014	1,989	△ 15.0	72	8.5	74	△ 7.2	52	△ 6.4

	Net income per share	Diluted net income per share
Second Quarter Fiscal Year Ending July 2015	¥ 13.55	—
Second Quarter Fiscal Year Ended July 2014	5.92	—

(2) Financial Position

	Total assets	Net assets	Shareholder's equity ratio
	¥ million	¥ million	%
Second Quarter Fiscal Year Ending July 2015	5,438	3,064	56.3
Fiscal Year Ended July 2014	5,290	2,968	56.1

(Reference) Shareholders' equity

Second Quarter, Fiscal Year Ending July 2015 ¥3,064 million
 Fiscal Year Ended July 2014 ¥2,968 million

2. Dividends

	Dividend per share				
	1Q end	2Q end	3Q end	Year-end	Total
Fiscal Year Ended July 2014	—	3.50	—	3.50	7.00
Fiscal Year Ending July 2015	—	4.00			
Fiscal Year Ending July 2015 (Forecast)			—	5.00	9.00

Note: Revisions to the latest dividend forecast: Yes

3. Financial Forecasts for Fiscal Year Ending July 31, 2015

(August 1, 2014 to July 31, 2015)

(Percentage figures show year-on-year change)

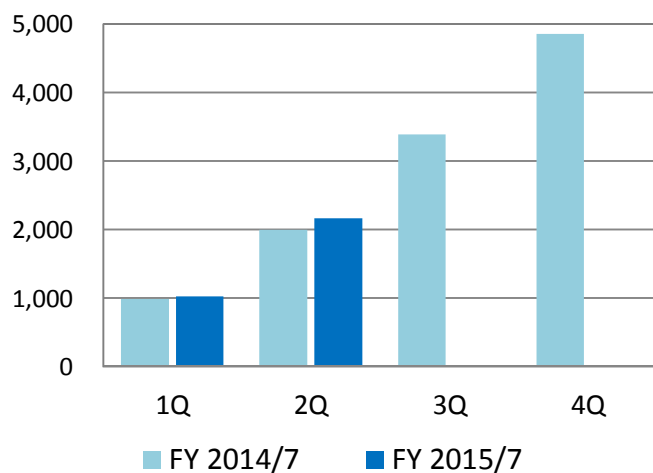
Fiscal year	Net sales		Operating income		Ordinary income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Fiscal year	5,100	5.1	295	28.6	300	27.8	200	24.8	22.50

Note: Revisions to the latest financial forecasts: Yes

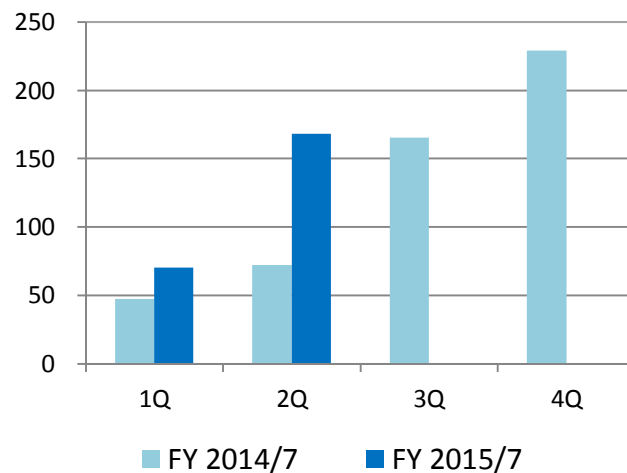
Quarterly Highlights (Non-Consolidated)

		(cumulative)			
		(¥ millions)			
		1Q	2Q	3Q	4Q
Fiscal Year Ending July 2015	Net sales	1,024	2,158		
	Operating income	70	168		
	Ordinary income	75	173		
	Net income	51	120		
	Total assets	5,254	5,438		
	Net assets	2,990	3,064		
Fiscal Year Ended July 2014	Net sales	984	1,989	3,385	4,850
	Operating income	47	72	165	229
	Ordinary income	48	74	168	234
	Net income	35	52	116	160
	Total assets	4,462	4,602	5,158	5,290
	Net assets	2,870	2,890	2,992	2,968

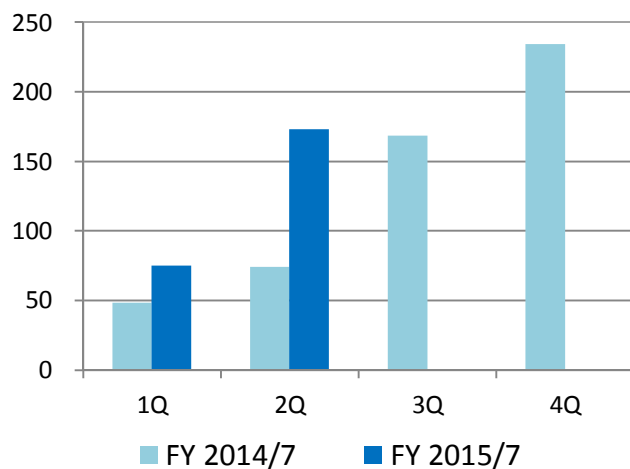
■ Net sales (¥ millions)



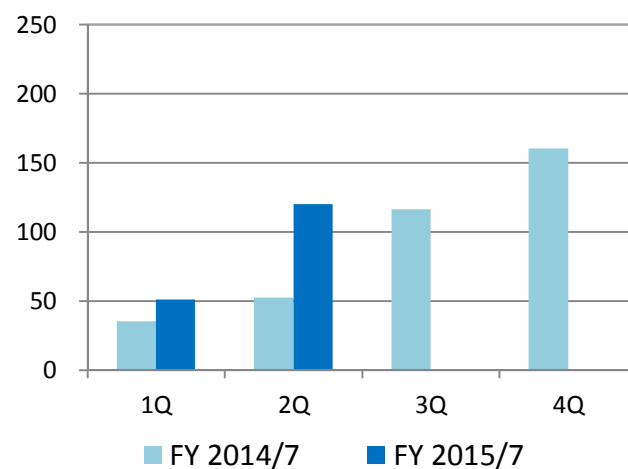
■ Operating income (¥ millions)



■ Ordinary income (¥ millions)



■ Net income (¥ millions)



Quarterly Highlights (Non-Consolidated) : Data

■ Net sales by products item

(cumulative)

Second Quarter	Net sales	
	¥ million	%
Total	2,158	8.5
Pouch filling-sealing machines	1,302	65.4
Pouch forming-filling-sealing machines	135	△ 64.1
Packaging-related equipment and systems	155	△ 57.3
Other	565	22.9

(Percentage figures show year-on-year change)

■ Operating Results

(Thousands of yen)

	Six-month period ended January 31, 2014	Six-month period ended January 31, 2015
Net sales	1,989,682	2,158,892
Cost of sales	1,461,587	1,535,364
Gross profit	528,094	623,528
Selling, general and administrative expenses	455,836	454,969
Operating income	72,258	168,558
Other income		
Interest income	127	162
Dividend income	126	136
Others	3,171	5,643
Total other income	3,424	5,942
Other expense		
Interest expense	1,096	1,097
Others	0	0
Total other expense	1,096	1,097
Ordinary income	74,586	173,403
Total exceptional gains	190	64
Total exceptional loss	246	0
Income before income taxes and minority interest	74,531	173,468
Income taxes: Current	8,822	32,247
Deferred	13,067	20,806
Total income taxes	21,889	53,054
Net income	52,641	120,414

■ Financial Position (Summary)

(Thousands of yen)

	As of July 31, 2014	As of January 31, 2015
Total current assets	4,366,126	4,471,581
Tangible fixed assets	793,093	781,919
Intangible fixed assets	34,635	54,057
Investments and other assets	96,555	131,100
Total fixed assets	924,283	967,078
Total assets	5,290,410	5,438,659
Total current liabilities	2,227,332	2,282,935
Total long-term liabilities	94,186	91,709
Total liabilities	2,321,519	2,374,645
Total net assets	2,968,891	3,064,013
Total liabilities and net assets	5,290,410	5,438,659