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November 30, 2021

## Consolidated Financial Results for the Three Months Ended October 31, 2021 (Under Japanese GAAP)

Company Name: General Packer Co., Ltd.  
 Listing: Tokyo (JASDAQ), Nagoya  
 Securities code: 6267  
 URL: <https://www.general-packer.co.jp>  
 Representative: Kenji Makino, President  
 Inquiries: Atsunori Sugita, Director, General Manager of Administration Division  
 Telephone: +81-568-23-3111  
 Scheduled date to file quarterly securities report: December 14, 2021  
 Scheduled date to commence dividend payments: —  
 Preparation of supplementary material on quarterly financial results: None  
 Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended October 31, 2021 (from August 1, 2021 to October 31, 2021)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended October 31, 2021	2,032	-13.1	320	0.9	321	1.6	219	-0.2
Three months ended October 31, 2020	2,339	-2.4	317	14.5	316	14.4	219	15.9

(Note) Comprehensive income For the three months ended October 31, 2021: 222 millions of yen ( 1.1 %)  
 For the three months ended October 31, 2020: 220 millions of yen ( 16.0 %)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended October 31, 2021	124.03	—
Three months ended October 31, 2020	124.22	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of October 31, 2021	9,613	5,233	54.4
As of July 31, 2021	9,806	5,092	51.9

(Reference) Equity As of October 31, 2021: 5,233 millions of yen  
 As of July 31, 2021: 5,092 millions of yen

### 2.Dividends

	Dividend per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year Ended July 31, 2021	—	25.00	—	45.00	70.00
Fiscal Year Ending July 31, 2022	—				
Fiscal Year Ending July 31, 2022 (Forecast)		25.00	—	35.00	60.00

(Note) Revisions to the latest dividend forecast: None

(Note) Breakdown of year-end dividends for the fiscal year ending July 2021

Ordinary dividend 35yen    Commemorative dividend 10yen

### 3. Consolidated Financial Forecasts for Fiscal Year Ending July 31, 2022

(from August 1, 2021 to July 31, 2022)

(Percentage figures represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Second Quarter (cumulative)	<b>4,300</b>	<b>0.4</b>	<b>468</b>	<b>-9.4</b>	<b>470</b>	<b>-9.2</b>	<b>324</b>	<b>-9.5</b>	<b>183.39</b>
Fiscal year	<b>8,600</b>	<b>-2.1</b>	<b>746</b>	<b>-27.9</b>	<b>750</b>	<b>-28.1</b>	<b>520</b>	<b>-29.8</b>	<b>294.33</b>

(Note) Revisions to the latest financial forecasts: None

#### ※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): Yes

Newly included: 1 companies ( General Packer America Corporation )

Excluded: - companies ( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(1) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

(2) Changes in accounting policies due to other reasons: None

(3) Changes in accounting estimates: None

(4) Restatement: None

(4)Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares)

As of October 31, 2021	1,798,800 Shares
As of July 31, 2021	1,798,800 Shares

2) Number of treasury shares at the end of the period

As of October 31, 2021	32,056 Shares
As of July 31, 2021	32,056 Shares

3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended October 31, 2021	1,766,744 Shares
Three months ended October 31, 2020	1,766,744 Shares

※Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

※Proper use of earnings forecasts, and other special matters

Forward-looking statements, including the earnings forecasts stated in these materials, are based on information currently available to the Company and certain assumptions deemed reasonable.

Results may differ materially from the earnings forecasts due to various factors.

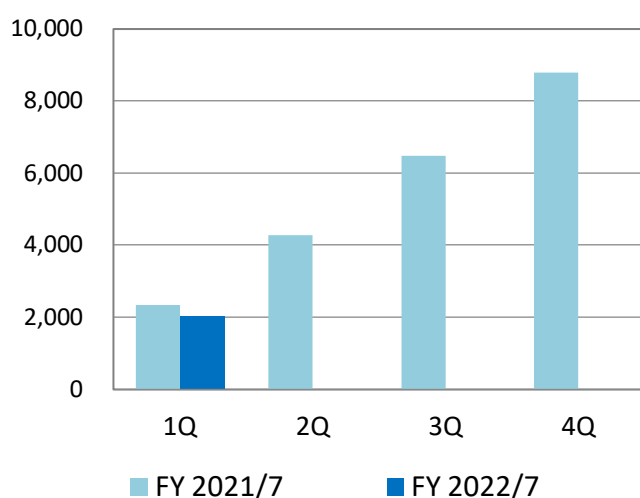
## Quarterly Highlights (Consolidated)

### ■ Consolidated Financial Results

		(cumulative)			
		(Millions of yen)			
		1Q	2Q	3Q	4Q
Fiscal Year Ending July 2022	Net sales	2,032			
	Operating income	320			
	Ordinary income	321			
	Net income	219			
	Total assets	9,613			
	Net assets	5,233			
Fiscal Year Ending July 2021	Net sales	2,339	4,283	6,475	8,787
	Operating income	317	516	770	1,035
	Ordinary income	316	517	773	1,042
	Net income	219	358	535	741
	Total assets	8,777	8,657	9,138	9,806
	Net assets	4,606	4,747	4,885	5,092

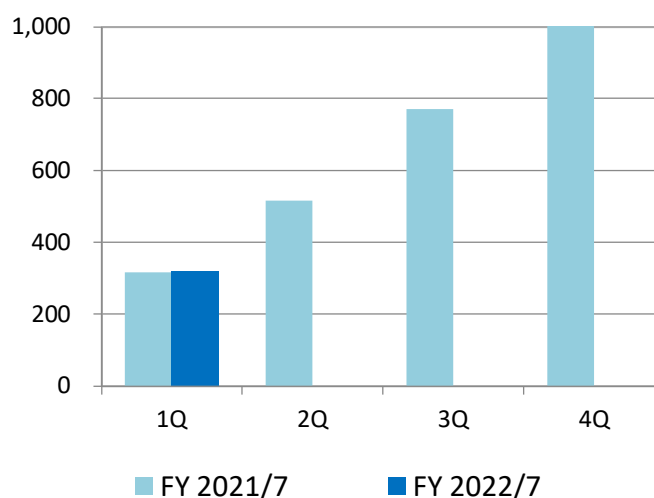
#### ■ Net sales

(Millions of yen)



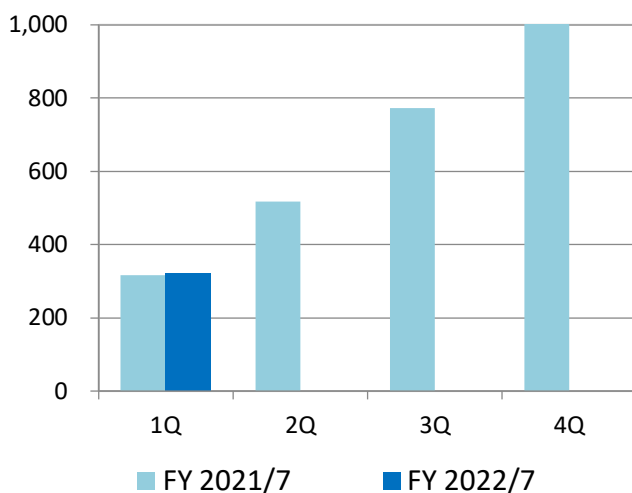
#### ■ Operating income

(Millions of yen)



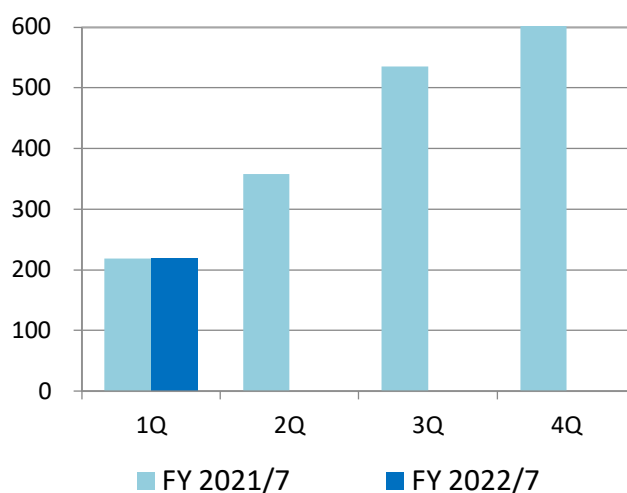
#### ■ Ordinary income

(Millions of yen)



#### ■ Net income

(Millions of yen)



## Quarterly Highlights (Consolidated) : Data

### ◆Results by Business Segment

(Percentage figures represent year-on-year changes)

First Quarter (cumulative)	Net sales		Operating income	
	Millions of yen	%	Millions of yen	%
<b>Total</b>	<b>2,032</b>	<b>-13.1</b>	<b>320</b>	<b>0.9</b>
Packaging machinery	1,703	-24.5	293	-15.6
Production machinery	328	294.8	26	89.0

Packaging machinery; Increase in sales and profit due to the increase in sales of automatic Pouch forming-filling-sealing machines and packaging-related equipment

Production machinery; Decline in revenue and profit due to lower sales of large plant projects

### ■Operating Results

(Thousands of yen)

	Three-month period ended October 31, 2020	Three-month period ended October 31, 2021
Net sales	2,339,843	2,032,845
Cost of sales	1,671,224	1,340,983
Gross profit	668,619	691,862
Selling, general and administrative expenses	351,231	371,463
Operating income	317,387	320,399
Interest income	72	134
Purchase discounts	952	562
Foreign exchange gain	-	382
Others	375	457
Total non-operating income	1,400	1,536
Interest expense	634	402
Foreign exchange loss	1,592	-
Others	15	0
Total non-operating expenses	2,242	402
Ordinary income	316,545	321,533
Total extraordinary loss	-	374
Profit before income taxes	316,545	321,159
Income taxes-current	107,815	89,300
Income taxes-deferred	-10,732	12,730
Total Income taxes	97,083	102,030
Net income	219,462	219,128
Profit attributable to owners of parent	219,462	219,128

### ■Comprehensive income

Valuation difference on available-for-sale securities	-557	1,672
Foreign currency translation adjustment	1,097	1,606
Total other comprehensive income	539	3,278
Comprehensive income	220,001	222,407

### ■Financial Position (Summary)

(Thousands of yen)

	As of July 31, 2021	As of October 31, 2021
Total current assets	7,176,426	7,007,069
Tangible fixed assets	1,265,652	1,270,754
Intangible fixed assets	1,143,019	1,122,348
Investments and other assets	221,308	213,794
Total fixed assets	2,629,980	2,606,897
Total assets	9,806,406	9,613,966
Total current liabilities	3,995,298	3,694,069
Total noncurrent liabilities	718,903	686,164
Total liabilities	4,714,202	4,380,234
Total net assets	5,092,204	5,233,731
Total liabilities and net assets	9,806,406	9,613,966