

Highlights of Financial Results (Consolidated)
for the Fiscal Year Ended July 31, 2018
[Japanese Accounting Standards]

September 7, 2018

Company Name: General Packer Co., Ltd.
 Stock code: 6267
 Stock exchange listings: Tokyo (JASDAQ), Nagoya
 URL: <http://www.general-packer.co.jp>
 Representative: Kenji Makino, President

(Rounded down to the nearest million yen)

1. Consolidated Financial Results for the Fiscal Year Ended July 31, 2018
(August 1, 2017 to July 31, 2018)

(1) Consolidated operating results

(Percentage figures show year-on-year change)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal Year Ended July 2018	7,098	6.7	372	26.6	376	26.6	260	37.9
Fiscal Year Ended July 2017	6,651	—	293	—	297	—	188	—

(Note) Comprehensive income Fiscal year ended July 31, 2018: 262 millions of yen (32.7%)
 Fiscal year ended July 31, 2017: 197 millions of yen (—%)

	Net income per share	Diluted net income per share	Return on equity	Ordinary income on total assets	Operating income to net sales
	Yen	Yen	Yen	%	%
Fiscal Year Ended July 2018	146.87	—	7.5	5.0	5.2
Fiscal Year Ended July 2017	106.27	—	5.6	4.3	4.4

※The Company began preparing quarterly consolidated financial statements in the first quarter of the fiscal year ending July 31, 2017.

(2) Consolidated financial position

	Total assets	Net assets	Shareholder's equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Fiscal Year Ended July 2017	8,197	3,557	43.4	2,014.15
Fiscal Year Ended July 2017	6,884	3,388	49.2	1,906.61

(Reference) Shareholders' equity Fiscal Year Ended July 2018 3,557 millions of yen
 Fiscal Year Ended July 2017 3,388 millions of yen

(3) Consolidated statement of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal Year Ended July 2017	359	63	-205	1,525
Fiscal Year Ended July 2017	-53	-1,382	721	1,307

2.Dividends

	Divident per share					Total dividends	Dividend payout ratio	Dividends on equity
	1Q end	2Q end	3Q end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal Year Ended July 2017	—	20.00	—	20.00	40.00	71	37.6	2.1
Fiscal Year Ended July 2018	—	20.00	—	24.00	44.00	78	30.0	2.2
Fiscal Year Ending July 2019 (Forecast)	—	20.00	—	25.00	45.00		29.4	

3. Consolidated Financial Forecasts for Fiscal Year Ending July 31, 2019

(August 1, 2018 to July 31, 2019)

(Percentage figures show year-on-year change)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Second Quarter (cumulative)	3,800	20.1	269	326.9	270	309.0	185	297.4	104.75
Fiscal year	7,200	1.4	398	7.2	400	6.2	270	3.7	152.88

※Notes

(1)Changes in accounting policies; changes in accounting estimates; restatements

1) Changes in accounting policies due to amendment of accounting standards: None

2) Other changes in accounting policies: None

3) Changes in accounting estimates: None

4) Restatements: None

(2)Number of shares issued and outstanding (common stock)

1) Number of shares issued and outstanding at the end of the period (including treasury stock)	Fiscal Year Ended July 2018	1,798,800 shares	Fiscal Year Ended July 2017	1,798,800 shares
2) Number of treasury stock at the end of the period	Fiscal Year Ended July 2018	32,669 shares	Fiscal Year Ended July 2017	21,469 shares
3) Average number of shares outstanding during the period	Fiscal Year Ended July 2018	1,773,403 shares	Fiscal Year Ended July 2017	1,777,331 shares

(Reference) Non-consolidated Business Overview

1. Non-consolidated Business Results for the Fiscal Year Ended July 31, 2018

(August 1, 2017 to July 31, 2018)

(1) Non-consolidated operating results

(Percentage figures show year-on-year change)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal Year Ended July 2018	6,025	3.9	334	-15.1	336	-15.1	238	-17.8
Fiscal Year Ended July 2017	5,799	15.0	393	18.7	396	19.2	290	25.1

	Net income per share	Diluted net income per share
	Yen	Yen
Fiscal Year Ended July 2018	134.59	—
Fiscal Year Ended July 2017	163.43	—

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholder's equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Fiscal Year Ended July 2018	6,883	3,640	52.9	2,061.16
Fiscal Year Ended July 2017	6,337	3,494	55.1	1,966.40

(Reference) Shareholders' equity

Fiscal Year Ended July 2018 3,641 millions of yen

Fiscal Year Ended July 2017 3,494 millions of yen

※This financial result report is exempt from the audit procedures.

※Appropriate use of business forecasts; other special items

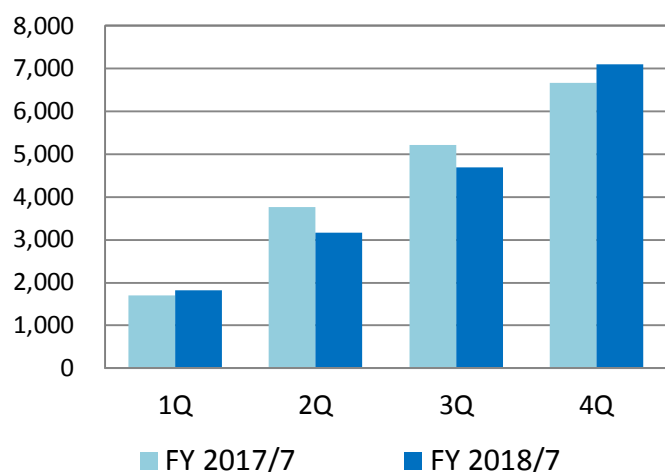
In this document, statements other than historical facts are forward-looking statements that reflect the Company's plans and expectation. There forward-looking statements involve risks, uncertainties and other factors that may cause our actual results and achievements to differ from those anticipated in these statements.

Quarterly Highlights (Consolidated)

		(cumulative)				(Millions of yen)
		1Q	2Q	3Q	4Q	
Fiscal Year Ending July 2018	Net sales	1,808	3,163	4,678	7,098	
	Operating income	30	63	151	372	
	Ordinary income	33	66	154	376	
	Net income	26	46	109	260	
	Total assets	7,281	7,431	8,004	8,197	
	Net assets	3,381	3,406	3,407	3,557	
Fiscal Year Ending July 2017	Net sales	1,701	3,762	5,208	6,651	
	Operating income	33	200	240	293	
	Ordinary income	34	203	243	297	
	Net income	0	118	149	188	
	Total assets	6,983	6,856	6,993	6,884	
	Net assets	3,233	3,353	3,349	3,388	

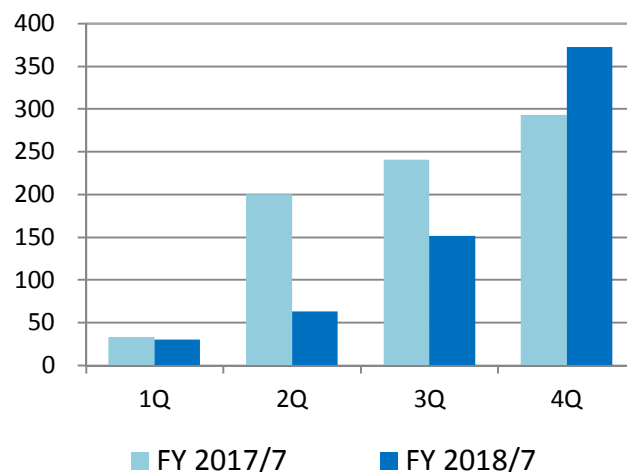
■ Net sales

(Millions of yen)



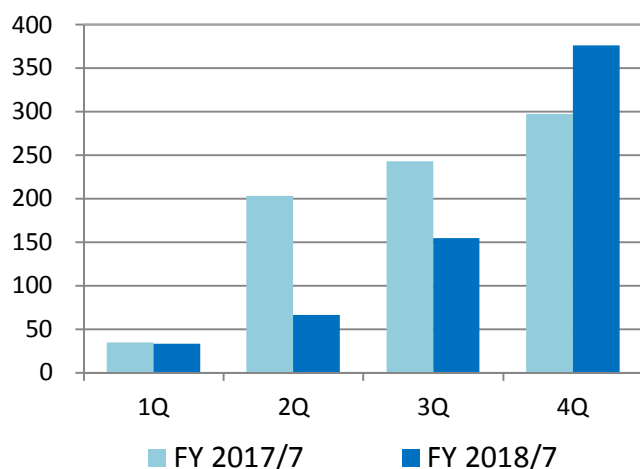
■ Operating income

(Millions of yen)



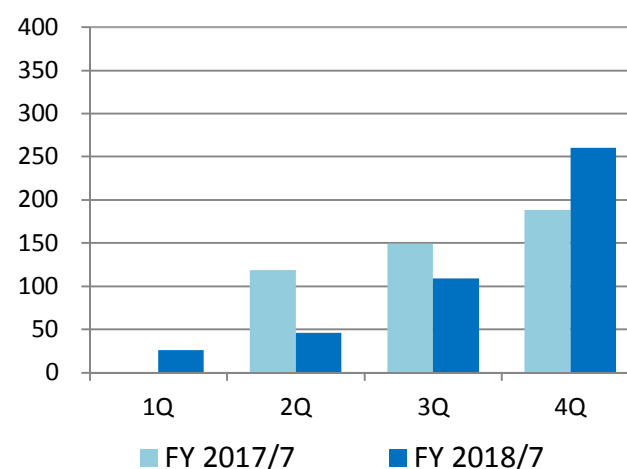
■ Ordinary income

(Millions of yen)



■ Net income

(Millions of yen)



Quarterly Highlights (Consolidated) : Data

■ Results by Business Segment

(Percentage figures represent year-on-year changes)

Fiscal Year ended (cumulative)	Net sales		Operating income	
	Millions of yen	%	Millions of yen	%
Total	7,098	6.7	372	26.6
Pakaging machinery	6,163	7.7	354	-4.1
Production machinery	936	1.0	16	—
Adjustments	△ 2	—	0	—

■ Operating Results

(Thousands of yen)

	Fiscal Year ended July 31, 2017	Fiscal Year ended July 31, 2018
Net sales	6,651,233	7,098,094
Cost of sales	4,920,518	5,290,435
Gross profit	1,730,715	1,807,659
Selling, general and administrative expenses	1,436,764	1,435,535
Operating income	293,950	372,123
Interest income	206	289
Others	9,280	9,961
Total non-opreating income	9,488	10,250
Interest expense	5,749	5,815
Others	210	-
Total non-opreating expenses	5,960	5,815
Ordinary income	297,479	376,557
Total exceptional gains	3,785	-
Total exceptional loss	543	63
Income before income taxes and minority interest	300,721	376,494
Income taxes: Current	110,272	139,062
Deferred	1,565	-23,024
Total Income taxes	111,837	116,038
Net income	188,883	260,456
Profit attributable to owners of parent	188,883	260,456

■ Comprehensive income

Unrealized loding gain on available-for-sale securities	6,505	2,096
Foreign currency translation adjustment	2,460	62
Total other comprehensive income	8,966	2,159
Comprehensive income	197,850	262,615

■ Financial Position (Summary)

(Thousands of yen)

	As of July 31, 2017	As of July 31, 2018
Total current assets	4,197,333	5,607,270
Tangible fixed assets	1,102,303	1,078,264
Intangible fixed assets	1,474,664	1,388,763
Investments and other assets	110,401	123,093
Total fixed assets	2,687,369	2,590,122
Total assets	6,884,702	8,197,392
Total current liabilities	2,313,817	3,573,056
Total long-term liabilities	1,182,200	1,067,078
Total liabilities	3,496,017	4,640,135
Total net assets	3,388,684	3,557,257
Total liabilities and net assets	6,884,702	8,197,392

Quarterly Highlights (Consolidated) : Data

■ Orders Received by Business Segment

(Percentage figures represent year-on-year changes)

Fiscal Year ended (cumulative)	Machinery Orders Received		Machinery Order Backlog	
	Millions of yen	%	Millions of yen	%
Total	7,239	36.2	4,402	53.2
Pakaging machinery	5,556	14.4	3,143	24.0
Production machinery	1,683	268.9	1,258	271.0

■ Orders Received of half-year

(Millions of yen)

