

**Highlights of Financial Results (Consolidated)  
for the Fiscal Year Ended July 31, 2020  
[Japanese Accounting Standards]**

September 4, 2020

Company Name: General Packer Co., Ltd.  
Stock code: 6267  
Stock exchange listings: Tokyo (JASDAQ), Nagoya  
URL: <https://www.general-packer.co.jp>  
Representative: Kenji Makino, President

(Rounded down to the nearest million yen)

**1. Consolidated Financial Results for the Fiscal Year Ended July 31, 2020  
(August 1, 2019 to July 31, 2020)**

(1) Consolidated operating results (Percentage figures show year-on-year change)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal Year Ended July 2020	8,522	2.3	835	12.6	839	12.7	567	8.3
Fiscal Year Ended July 2019	8,327	17.3	741	99.2	745	97.9	524	101.3

(Note) Comprehensive income Fiscal year ended July 31, 2020: 563 millions of yen (9.6%)

Fiscal year ended July 31, 2019: 514 millions of yen (95.8%)

	Net income per share	Diluted net income per share	Return on equity	Ordinary income on total assets	Operating income to net sales
	Yen	Yen	Yen	%	%
Fiscal Year Ended July 2020	321.37	—	13.5	9.1	9.8
Fiscal Year Ended July 2019	296.88	—	13.9	8.5	8.9

(2) Consolidated financial position

	Total assets	Net assets	Shareholder's equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Fiscal Year Ended July 2020	9,055	4,448	49.1	2,518.18
Fiscal Year Ended July 2019	9,402	3,983	42.4	2,255.38

(Reference) Shareholders' equity Fiscal Year Ended July 2020 4,448 millions of yen  
Fiscal Year Ended July 2019 3,983 millions of yen

(3) Consolidated statement of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal Year Ended July 2020	35	-282	-110	1,676
Fiscal Year Ended July 2019	835	-123	-200	2,035

**2.Dividends**

	Divident per share					Total dividends	Dividend payout ratio	Dividends on equity
	1Q end	2Q end	3Q end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal Year Ended July 2019	—	25.00	—	30.00	55.00	98	18.5	2.6
Fiscal Year Ended July 2020	—	25.00	—	35.00	60.00	107	18.7	2.5
Fiscal Year Ending July 2021 (Forecast)	—	25.00	—	30.00	55.00		21.4	

### 3. Consolidated Financial Forecasts for Fiscal Year Ending July 31, 2020

(August 1, 2020 to July 31, 2021)

(Percentage figures show year-on-year change)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Second Quarter (cumulative)	4,565	-9.3	448	-10.8	450	-10.5	312	-11.0	176.62
Fiscal year	8,200	-3.8	646	-22.6	650	-22.6	455	-19.9	257.57

#### ※Notes

(1) Changes in accounting policies; changes in accounting estimates; restatements

1) Changes in accounting policies due to amendment of accounting standards: None

2) Other changes in accounting policies: None

3) Changes in accounting estimates: None

4) Restatements: None

(2) Number of shares issued and outstanding (common stock)

1) Number of shares issued and outstanding at the end of the period (including treasury stock)

Fiscal Year Ended July 2020	1,798,800 shares	Fiscal Year Ended July 2019	1,798,800 shares
2) Number of treasury stock at the end of the period	32,056 shares	Fiscal Year Ended July 2019	32,671 shares
3) Average number of shares outstanding during the period	1,766,529 shares	Fiscal Year Ended July 2019	1,766,129 shares

#### (Reference) Non-consolidated Business Overview

##### 1. Non-consolidated Business Results for the Fiscal Year Ended July 31, 2020

(August 1, 2019 to July 31, 2020)

(1) Non-consolidated operating results

(Percentage figures show year-on-year change)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal Year Ended July 2020	7,163	4.1	755	11.3	849	5.3	614	-0.7
Fiscal Year Ended July 2019	6,879	14.2	678	102.8	807	140.0	618	159.3

	Net income per share	Diluted net income per share
	Yen	Yen
Fiscal Year Ended July 2020	347.69	—
Fiscal Year Ended July 2019	350.39	—

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholder's equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Fiscal Year Ended July 2020	8,384	4,680	55.8	2,649.27
Fiscal Year Ended July 2019	8,433	4,166	49.4	2,358.97

(Reference) Shareholders' equity

Fiscal Year Ended July 2020 4,680 millions of yen

Fiscal Year Ended July 2019 4,166 millions of yen

※This financial result report is exempt from the audit procedures.

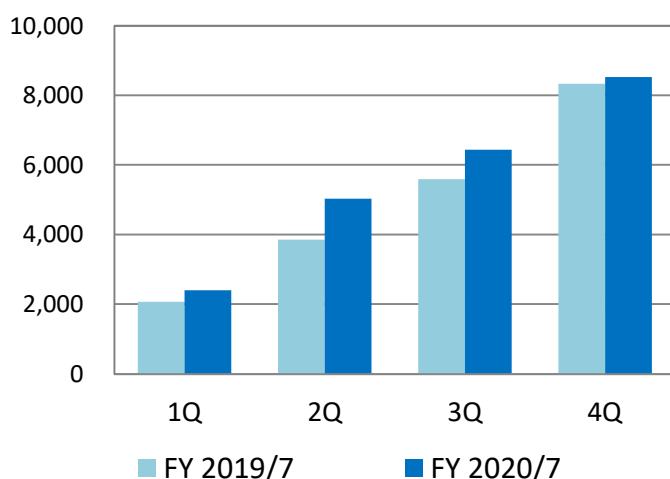
※Appropriate use of business forecasts; other special items

In this document, statements other than historical facts are forward-looking statements that reflect the Company's plans and expectation. There forward-looking statements involve risks, uncertainties and other factors that may cause our actual results and achievements to differ from those anticipated in these statements.

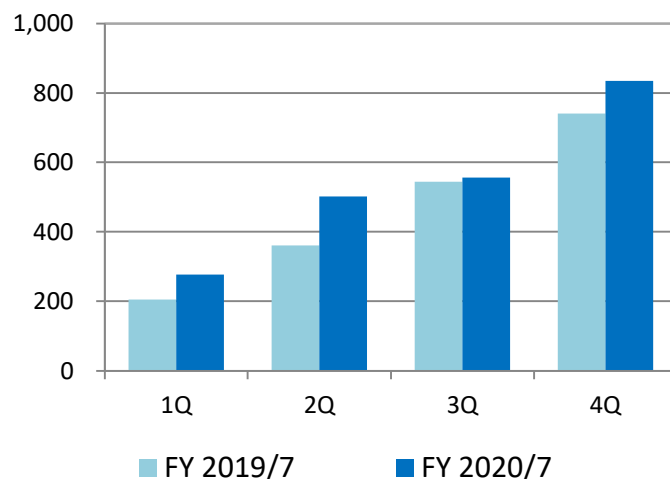
## Financial Highlights (Consolidated)

		(cumulative)				(Millions of yen)
		1Q	2Q	3Q	4Q	
Fiscal Year Ending July 2020	Net sales	2,396	5,033	6,434	8,522	
	Operating income	277	502	556	835	
	Ordinary income	276	502	557	839	
	Net income	189	350	387	567	
	Total assets	9,224	8,247	8,124	9,055	
	Net assets	4,119	4,281	4,266	4,448	
Fiscal Year Ending July 2019	Net sales	2,068	3,848	5,591	8,327	
	Operating income	205	361	544	741	
	Ordinary income	206	363	547	745	
	Net income	139	251	376	524	
	Total assets	7,764	7,955	8,835	9,402	
	Net assets	3,649	3,759	3,837	3,983	

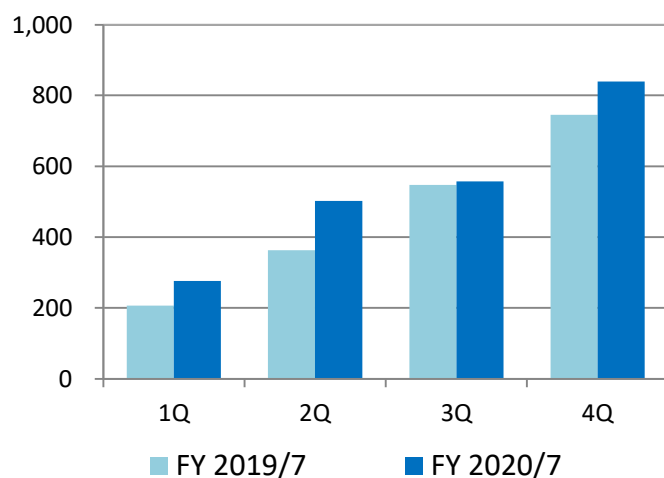
■ Net sales (Millions of yen)



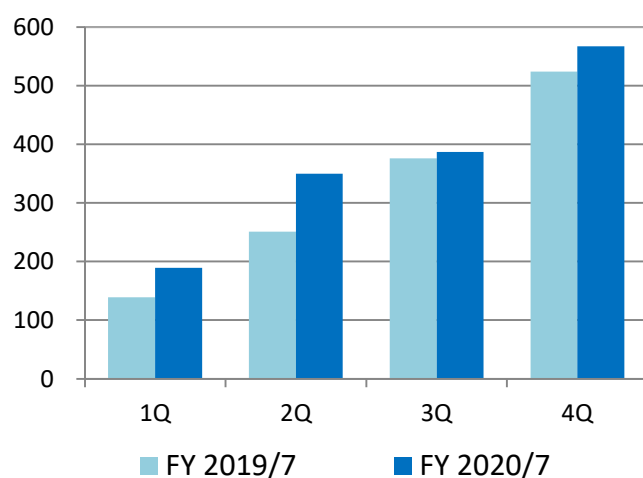
■ Operating income (Millions of yen)



■ Ordinary income (Millions of yen)



■ Net income (Millions of yen)



## Financial Highlights (Consolidated) : Data

### ■ Results by Business Segment

(Percentage figures represent year-on-year changes)

Fiscal Year ended (cumulative)	Net sales		Operating income	
	Millions of yen	%	Millions of yen	%
Total	8,522	2.3	835	12.6
Pakaging machinery	7,434	7.2	765	12.0
Production machinery	1,088	-22.1	68	19.2
Adjustments	△ 0	—	0	—

Pakaging machinery ;Increase in sales of packaging machines

Production machinery ;decrease of large-scale plant ,cost reduction

" the highest past profits "

### ■ Operating Results

(Thousands of yen)

	Fiscal Year ended July 31, 2019	Fiscal Year ended July 31, 2020
Net sales	8,327,291	8,522,729
Cost of sales	6,080,490	6,129,653
Gross profit	2,246,800	2,393,076
Selling, general and administrative expenses	1,505,500	1,558,037
Operating income	741,300	835,038
Interest income	248	244
Others	9,752	8,290
Total non-opreating income	10,000	8,537
Interest expenses	5,742	3,943
Others	281	30
Total non-opreating expenses	6,024	3,974
Ordinary income	745,276	839,601
Total extraordinary loss	316	901
Income before income taxes	744,960	838,700
Income taxes: Current	255,990	266,999
Deferred	-35,360	3,990
Total Income taxes	220,630	270,990
Net income	524,329	567,709
Profit attributable to owners of parent	524,329	567,709

### ■ Comprehensive income

Valuation difference on available-for-sale securities	-6,972	-2,855
Foreign currency translation adjustment	-3,257	-3,257
Total other comprehensive income	-10,230	-4,452
Comprehensive income	514,099	563,257

### ■ Financial Position (Summary)

(Thousands of yen)

	As of July 31, 2019	As of July 31, 2020
Total current assets	6,754,494	6,373,670
Tangible fixed assets	1,153,517	1,256,376
Intangible fixed assets	1,312,523	1,226,074
Investments and other assets	181,506	199,347
Total fixed assets	2,647,546	2,681,798
Total assets	9,402,041	9,055,468
Total current liabilities	4,468,407	3,794,749
Total long-term liabilities	950,349	811,732
Total liabilities	5,418,757	4,606,482
Total net assets	3,983,283	4,448,986
Total liabilities and net assets	9,402,041	9,055,468

## Financial Highlights (Consolidated) : Data

### ■ Orders Received by Business Segment

(Percentage figures represent year-on-year changes)

Fiscal Year ended (cumulative)	Machinery Orders Received		Machinery Order Backlog	
	Millions of yen	%	Millions of yen	%
<b>Total</b>	<b>6,210</b>	<b>-21.8</b>	<b>4,782</b>	<b>-13.7</b>
Pakaging machinery	5,845	-15.4	4,226	-5.2
Production machinery	365	-64.7	555	-48.6

### ■ Orders Received of half-year

(Millions of yen)

