Highlights of Financial Results (Non-Consolidated) for the Third Quarter of Fiscal Year Ending July 31, 2015

June 2, 2015
Company Name: General Packer Co., Ltd.
Stock code:
6267
Stock exchange listings
URL:
Tokyo (JASDAQ), Nagoya
http://www.general-packer.co.jp
Terunobu Umemori, President
(Rounded down to the nearest million yen)
1.Financial Results for the First Quarter of Fiscal Year Ending July 31, 2015
(August 1, 2014 to April 30, 2015)
(1) Operating results (cumulative)
(Percentage figures show year-on-year change)

|  | Net sales |  | Operating income |  | Ordinary income |  | Net income |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | ¥ million | \% | $¥$ million | \% | $¥$ million | \% | ¥ million | \% |
| Third Quarter <br> Fiscal Year Ending July 2015 | 4,128 | 21.9 | 366 | 120.8 | 368 | 118.3 | 238 | 103.9 |
| Third Quarter |  |  |  |  |  |  |  |  |
| Fiscal Year Ended July 2014 | 3,385 | 7.4 | 165 | - | 168 | 475.9 | 116 | 433.2 |


|  | Net incom per share | Diluted net income per share |
| :--- | ---: | :---: |
| Third Quarter | $\neq$ |  |
| Fiscal Year Ending July 2015 | 26.80 | - |
| Third Quarter | 13.14 | - |
| Fiscal Year Ended July 2014 |  | - |

(2) Financial Position

|  | Total assets | Net assets | Shareholder's equity ratio |
| :--- | ---: | ---: | ---: |
| Third Quarter | $¥$ million | $\neq$ million | $\%$ |
| Fiscal Year Ending July 2015 | 5,699 | 3,148 | 55.2 |
| Fiscal Year Ended July 2014 | 5,290 | 2,968 | 56.1 |

(Reference) Shareholders' equity
Third Quarter, Fiscal Year Ending July $2015 ¥ 3,148$ million Fiscal Year Ended July $2014 ¥ 2,968$ million

## 2.Dividends

|  | Divident per share |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1Q end | 2Q end | 3Q end | Year-end | Total |
| Fiscal Year Ended July 2014 | $\ddagger$ | $3.50{ }^{¥}$ | $\not \approx$ | $3.50{ }^{\ddagger}$ | $7.00{ }^{¥}$ |
| Fiscal Year Ending July 2015 | - | 4.00 |  |  |  |
| Fiscal Year Ending July 2015 (Forecast) |  |  | - | 5.00 | 9.00 |

Note: Revisions to the latest divident forecast: None
3.Financial Forecasts for Fiscal Year Ending July 31, 2015
(August 1, 2014 to July 31, 2015)
(Percentage figures show year-on-year change)

|  | Net sales |  | Operating income |  | Ordinary income |  | Net income |  | Net income per share |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $¥$ million | \% | $¥$ million | \% | $¥$ million | \% | $¥$ million | \% | ¥ |
| Fiscal year | 5,100 | 5.1 | 295 | 28.6 | 300 | 27.8 | 200 | 24.8 | 22.50 |

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## Quarterly Highlights (Non-Consolidated)

|  |  | (cumulative) |  |  | ( $¥$ millions) |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 1Q | 2Q | 3Q | 4Q |
|  | Net sales | 1,024 | 2,158 | 4,128 |  |
|  | Operating income | 70 | 168 | 366 |  |
| Fiscal Year | Ordinary income | 75 | 173 | 368 |  |
| Ending July 2015 | Net income | 51 | 120 | 238 |  |
|  | Total assets | 5,254 | 5,438 | 5,699 |  |
|  | Net assets | 2,990 | 3,064 | 3,148 |  |
|  | Net sales | 984 | 1,989 | 3,385 | 4,850 |
|  | Operating income | 47 | 72 | 165 | 229 |
| Fiscal Year | Ordinary income | 48 | 74 | 168 | 234 |
| Ended July 2014 | Net income | 35 | 52 | 116 | 160 |
|  | Total assets | 4,462 | 4,602 | 5,158 | 5,290 |
|  | Net assets | 2,870 | 2,890 | 2,992 | 2,968 |



## Quarterly Highlights (Non-Consolidated) : Data

## ■ Net sales by products item

| Third Quarter |  | Net sales |  |
| :--- | :---: | :---: | :---: |
|  |  | $\%$ |  |
| Total | 4,128 | 21.9 |  |
| Pouch filling-sealing machines | 1,900 | 57.9 |  |
| Pouch forming-filling-sealing machines | 664 | 56.7 |  |
| Packaging-related equipment and systems | 683 | $\Delta 35.8$ |  |
| Other | 879 | 27.0 |  |

(Percentage figures show year-on-year change)

## Operating Results

(Thousands of yen)

|  | Nine-month period ended April 30, 2014 | Nine-month period ended April 30, 2015 |
| :---: | :---: | :---: |
| Net sales | 3,385,978 | 4,128,909 |
| Cost of sales | 2,518,929 | 2,942,945 |
| Gross profit | 867,049 | 1,185,963 |
| Selling, general and administrative expenses | 701,200 | 819,700 |
| Operating incom | 165,848 | 366,262 |
| Other incom |  |  |
| Interest incom | 214 | 255 |
| Dividend incom | 126 | 136 |
| Others | 4,733 | 6,174 |
| Total other incom | 5,073 | 6,567 |
| Other expense |  |  |
| Interest expence | 1,647 | 1,688 |
| Others | 289 | 2,251 |
| Total other expence | 1,937 | 3,940 |
| Ordinary incom | 168,984 | 368,889 |
| Total exceptional gains | 190 | 64 |
| Total exceptional loss | 285 | 0 |
| Incom before incom taxes and minority interest | 168,890 | 368,953 |
| Incom taxes: Current | 55,768 | 178,023 |
| Deferred | $\triangle$ 3,686 | $\Delta 47,282$ |
| Total Incom taxes | 52,082 | 130,740 |
| Net incom | 116,807 | 238,213 |

Financial Position (Summary)
(Thousands of yen)

|  | As of July 31, 2014 | As of April 30, 2015 |
| :--- | ---: | ---: |
| Total current assets | $\mathbf{4 , 3 6 6 , 1 2 6}$ | $\mathbf{4 , 7 0 7 , 0 2 5}$ |
| Tangible fixed assets | $\mathbf{7 9 3 , 0 9 3}$ | $\mathbf{7 8 4 , 5 2 6}$ |
| Intangible fixed assets | $\mathbf{3 4 , 6 3 5}$ | $\mathbf{5 8 , 2 7 3}$ |
| Investments and other assets | $\mathbf{9 6 , 5 5 5}$ | $\mathbf{1 4 9 , 8 5 2}$ |
| Total fixed assets | $\mathbf{9 2 4 , 2 8 3}$ | $\mathbf{9 9 2 , 6 5 2}$ |
| Total assets | $\mathbf{5 , 2 9 0 , 4 1 0}$ | $\mathbf{5 , 6 9 9 , 6 7 8}$ |
| Total current liabilities | $\mathbf{2 , 2 2 7 , 3 3 2}$ | $\mathbf{2 , 4 5 2 , 7 6 6}$ |
| Total long-term liabilities | $\mathbf{9 4 , 1 8 6}$ | $\mathbf{9 8 , 7 1 0}$ |
| Total liabilities | $\mathbf{2 , 3 2 1 , 5 1 9}$ | $\mathbf{2 , 5 5 1 , 4 7 6}$ |
| Total net assets | $\mathbf{2 , 9 6 8 , 8 9 1}$ | $\mathbf{3 , 1 4 8 , 2 0 1}$ |
| Total liabilities and net assets | $\mathbf{5 , 2 9 0 , 4 1 0}$ | $\mathbf{5 , 6 9 9 , 6 7 8}$ |


[^0]:    Note: Revisions to the latest financial forecasts: None

