

Highlights of Financial Results (Consolidated)
for the Fiscal Year Ended July 31, 2021
[Japanese Accounting Standards]

September 3, 2021

Company Name: General Packer Co., Ltd.
 Stock code: 6267
 Stock exchange listings: Tokyo (JASDAQ), Nagoya
 URL: <https://www.general-packer.co.jp>
 Representative: Kenji Makino, President

(Rounded down to the nearest million yen)

1. Consolidated Financial Results for the Fiscal Year Ended July 31, 2021

(August 1, 2020 to July 31, 2021)

(1) Consolidated operating results

(Percentage figures show year-on-year change)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal Year Ended July 2021	8,787	3.1	1,035	23.9	1,042	24.2	741	30.5
Fiscal Year Ended July 2020	8,522	2.3	835	12.6	839	12.7	567	8.3

(Note) Comprehensive income Fiscal Year Ended July 31, 2021: 751 millions of yen (33.3 %)
 Fiscal Year Ended July 31, 2020: 563 millions of yen (9.6 %)

	Net income per share	Diluted net income per share	Return on equity	Ordinary income on total assets	Operating income to net sales
	Yen	Yen	%	%	%
Fiscal Year Ended July 2021	419.43	—	15.5	11.1	11.8
Fiscal Year Ended July 2020	321.37	—	13.5	9.1	9.8

(2) Consolidated financial position

	Total assets	Net assets	Shareholder's equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Fiscal Year Ended July 2021	9,806	5,092	51.9	2,882.25
Fiscal Year Ended July 2020	9,055	4,448	49.1	2,518.18

(Reference) Shareholders' equity Fiscal Year Ended July 2021: 5,092 millions of yen
 Fiscal Year Ended July 2020: 4,448 millions of yen

(3) Consolidated statement of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal Year Ended July 2021	1,447	-64	-213	2,859
Fiscal Year Ended July 2020	35	-282	-110	1,676

2.Dividends

	Divident per share					Total dividends	Dividend payout ratio	Dividends on equity
	1Q end	2Q end	3Q end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal Year Ended July 2020	—	25.00	—	35.00	60.00	107	18.7	2.5
Fiscal Year Ended July 2021	—	25.00	—	45.00	70.00	125	16.7	2.6
Fiscal Year Ending July 2022 (Forecast)	—	25.00	—	35.00	60.00		20.4	

3. Consolidated Financial Forecasts for Fiscal Year Ending July 31, 2022

(August 1, 2021 to July 31, 2022)

(Percentage figures show year-on-year change)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Second Quarter (cumulative)	4,300	0.4	468	-9.4	470	-9.2	324	-9.5	183.39
Fiscal year	8,600	-2.1	746	-27.9	750	-28.1	520	-29.8	294.33

※Notes

(1)Changes in accounting policies; changes in accounting estimates; restatements

- 1) Changes in accounting policies due to amendment of accounting standards: None
- 2) Other changes in accounting policies: None
- 3) Changes in accounting estimates: None
- 4) Restatements: None

(2)Number of shares issued and outstanding (common stock)

1) Number of shares issued and outstanding at the end of the period (including treasury stock)	Fiscal Year Ended July 2021	1,798,800 Shares	Fiscal Year Ended July 2020	1,798,800 Shares
2) Number of treasury stock at the end of the period	Fiscal Year Ended July 2021	32,056 Shares	Fiscal Year Ended July 2020	32,056 Shares
3) Average number of shares outstanding during the period	Fiscal Year Ended July 2021	1,766,744 Shares	Fiscal Year Ended July 2020	1,766,529 Shares

(Reference) Non-consolidated Business Overview

1. Non-consolidated Business Results for the Fiscal Year Ended July 31, 2021

(August 1, 2020 to July 31, 2021)

(1) Non-consolidated operating results

(Percentage figures show year-on-year change)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal Year Ended July 2021	7,980	11.4	1,093	44.8	1,194	40.6	883	43.8
Fiscal Year Ended July 2020	7,163	4.1	755	11.3	849	5.3	614	-0.7

	Net income per share	Diluted net income per share
	Yen	Yen
Fiscal Year Ended July 2021	500.04	—
Fiscal Year Ended July 2020	347.69	—

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholder's equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Fiscal Year Ended July 2021	8,987	5,457	60.7	3,088.98
Fiscal Year Ended July 2020	8,384	4,680	55.8	2,649.27

(Reference) Shareholders' equity Fiscal Year Ended July 2021 5,457 millions of yen
 Fiscal Year Ended July 2020 4,680 millions of yen

※This financial result report is exempt from the audit procedures.

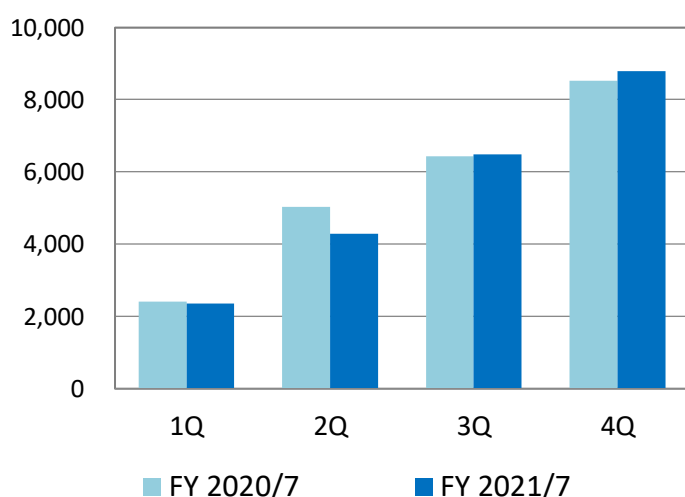
※Appropriate use of business forecasts; other special items

In this document, statements other than historical facts are forward-looking statements that reflect the Company's plans and expectation. There forward-looking statements involve risks, uncertainties and other factors that may cause our actual results and achievements to differ from those anticipated in these statements.

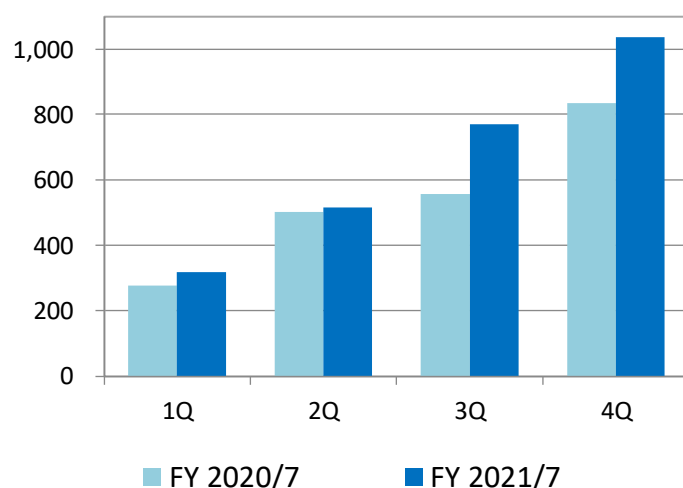
Financial Highlights (Consolidated)

		(cumulative)				(Millions of yen)
		1Q	2Q	3Q	4Q	
Fiscal Year Ending July 2021	Net sales	2,339	4,283	6,475	8,787	
	Operating income	317	516	770	1,035	
	Ordinary income	316	517	773	1,042	
	Net income	219	358	535	741	
	Total assets	8,777	8,657	9,138	9,806	
	Net assets	4,606	4,747	4,885	5,092	
Fiscal Year Ending July 2020	Net sales	2,396	5,033	6,434	8,522	
	Operating income	277	502	556	835	
	Ordinary income	276	502	557	839	
	Net income	189	350	387	567	
	Total assets	9,224	8,247	8,124	9,055	
	Net assets	4,119	4,281	4,266	4,448	

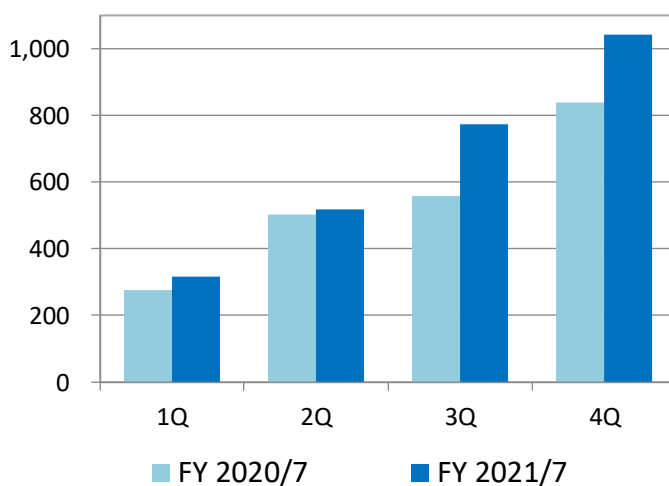
■ Net sales (Millions of yen)



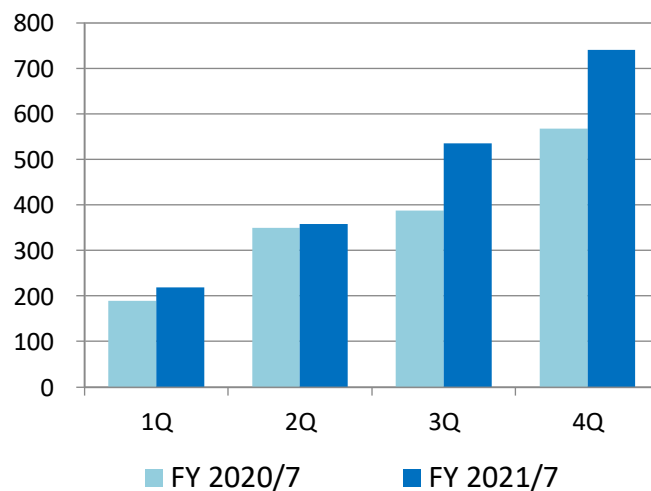
■ Operating income (Millions of yen)



■ Ordinary income (Millions of yen)



■ Net income (Millions of yen)



Financial Highlights (Consolidated) : Data

■ Results by Business Segment

(Percentage figures represent year-on-year changes)

Fiscal Year ended (cumulative)	Net sales		Operating income	
	Millions of yen	%	Millions of yen	%
Total	8,787	103.1	1,035	123.9
Pakaging machinery	8,053	108.3	1,092	142.7
Production machinery	737	67.7	-57	-
Adjustments	-3	-	0	-

Pakaging machinery ;Increase in sales of packaging machines

Production machinery ;decrease of large-scale plant ,cost reduction

" the highest past profits "

■ Operating Results

(Thousands of yen)

	Fiscal Year ended July 31,2020	Fiscal Year ended July 31,2021
Net sales	8,522,729	8,787,265
Cost of sales	6,129,653	6,193,785
Gross profit	2,393,076	2,593,480
Selling, general and administrative expenses	1,558,037	1,558,455
Operating income	835,038	1,035,025
Interest income	244	279
Dividend income	2,052	1,971
Purchase discounts	2,155	2,892
Others	4,083	4,262
Total non-opreating income	8,537	9,406
Interest expense	3,943	1,965
Foreign exchange losses	-	-
Others	30	28
Total non-opreating expenses	3,974	1,993
Ordinary income	839,601	1,042,438
Total extraordinary incom	-	-
Total extraordinary loss	901	8,516
Profit before income taxes	838,700	1,066,971
Income taxes-current	266,999	367,539
Income taxes-deferred	3,990	-41,600
Total Income taxes	270,990	325,939
Net income	567,709	741,032
Profit attributable to owners of parent	567,709	741,032

■ Comprehensive income

Valuation difference on available-for-sale securities	-2,855	2,588
Foreign currency translation adjustment	-1,596	7,437
Total other comprehensive income	-4,452	10,025
Comprehensive income	563,257	751,057

■ Financial Position (Summary)

(Thousands of yen)

	As of July 31, 2020	As of July 31, 2021
Total current assets	6,373,670	7,176,426
Tangible fixed assets	1,256,376	1,265,652
Intangible fixed assets	1,226,074	1,143,019
Investments and other assets	199,347	221,308
Total fixed assets	2,681,798	2,629,980
Total assets	9,055,468	9,806,406
Total current liabilities	3,794,749	3,995,298
Total noncurrent liabilities	811,732	718,903
Total liabilities	4,606,482	4,714,202
Total net assets	4,448,986	5,092,204
Total liabilities and net assets	9,055,468	9,806,406

Financial Highlights (Consolidated) : Data

■ Orders Received by Business Segment

(Percentage figures represent year-on-year changes)

Fiscal Year ended (cumulative)	Machinery Orders Received		Machinery Order Backlog	
	Millions of yen	%	Millions of yen	%
Total	7,061	13.7	4,799	0.4
Pakaging machinery	6,119	4.6	3,884	-8.1
Production machinery	941	157.7	915	64.8

■ Orders Received of half-year

(Millions of yen)

