

Outline

September 8, 2017

Company Name: General Packer Co., LTD

Stock code: 6267

Stock exchange listings: Tokyo (JASDAQ),

Nagoya

URL: <http://www.general-packer.co.jp>

Representative: Terunobu Umemori, President

Announcement of Formulation of New Medium-term Management Plan

General Packer hereby announces the outline of “Fifth Medium-term management plan”.
(August 1, 2017 to July 31, 2020)

■ Status of achievement of numerical targets under the previous Medium-term Management Plan

< Fourth Medium-term Management Plan Result >

Non-Consolidated: Achieved the target numbers

The Company began preparing quarterly consolidated financial statements in the first quarter of the fiscal year ended July 31, 2017.

Consolidated: Fell short of the target numbers: Due to acquisition related cost

Announced in September 2014	FY July 2017 Target (Non-Consolidated)	FY July 2017 Results (Non-Consolidated)	FY July 2017 Results (Consolidated)
Net sales	5,500 million yen	5,799 million yen	6,651 million yen
Operating income	295 million yen	393 million yen	293 million yen
Ordinary income	300 million yen	396 million yen	297 million yen
Net income	200 million yen	290 million yen	188 million yen
Ordinary income to net sales	5.5% or higher	6.8%	4.5%
ROA *	5.5% or higher	6.7%	4.3%
ROE	6.0% or higher	8.7%	5.6%

* ROA: Ordinary income on total assets

■ Outline of “Fifth Medium-term management plan”.

1. Medium-term management vision

- (1) Become the trusted General Packer group in the world
- (2) Solution company with Open Innovation
- (3) Challenge sprit and vibrant “manufacturing company”

Outline

2. Numerical targets

	FY July 2017 Results (Consolidated)		FY July 2020 Target (Consolidated)
Net sales	6,651 million yen	⇒	7,700 million yen
Ordinary income	297 million yen		475 million yen
Net income	188 million yen		320 million yen
Ordinary income to net sales	4.5%		6% or higher
ROA *	4.3%		6% or higher
ROE	5.6%		8% or higher

* ROA: Ordinary income on total assets

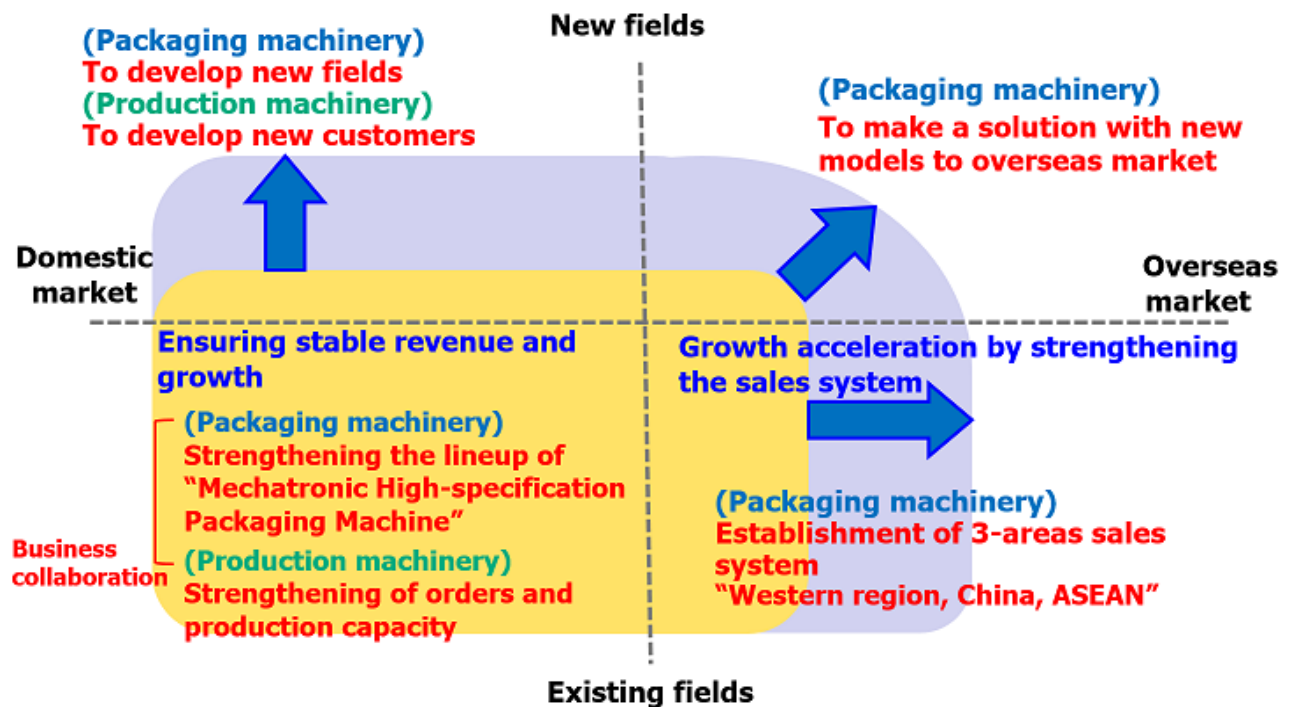
3. Dividend policy

Continuation stable dividends

Criterion; Consolidated dividend payout ratio 30% or Dividends on Equity (DOE) 2%

4. Basic strategy

“Aim to expand overseas business with further growth”



Note on the use of numerical targets:

Information provided in this document is based on various assumptions which may change in response to changes in the economic environment or business circumstances. The company does not guarantee the implementation of states future planes, numerical targets or measures described herein.