

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

September 1, 2023

## Consolidated Financial Results for the Fiscal Year Ended July 31, 2023 (Under Japanese GAAP)

Company Name: General Packer Co., Ltd.  
 Listing: Tokyo Stock Exchange / Nagoya Stock Exchange  
 Securities code: 6267  
 URL: <https://www.general-packer.co.jp>  
 Representative: Kenji Makino, President  
 Inquiries: Atsunori Sugita, Director, General Manager of Administration Division  
 Telephone: +81-568-23-3111  
 Scheduled date to file quarterly securities report: October 30, 2023  
 Scheduled date to commence dividend payments: October 30, 2023  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated Financial Results for the Fiscal Year Ended July 31, 2023

(from August 1, 2022 to July 31, 2023)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal Year Ended July 31, 2023	9,054	4.8	930	-17.4	939	-17.3	665	-14.6
Fiscal Year Ended July 31, 2022	8,643	-1.6	1,126	8.8	1,135	9.0	778	5.1

(Note) Comprehensive income  
 Fiscal Year Ended July 31, 2023: 683 millions of yen ( (16.3) %)  
 Fiscal Year Ended July 31, 2022: 816 millions of yen ( 8.7 %)

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
Fiscal Year Ended July 31, 2023	375.30	—	11.0	8.5	10.3
Fiscal Year Ended July 31, 2022	439.99	—	14.3	10.9	13.0

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of July 31, 2023	11,038	6,324	57.3	3,568.41
As of July 31, 2022	10,962	5,794	52.9	3,269.23

(Reference) Equity  
 As of July 31, 2023: 6,324 millions of yen  
 As of July 31, 2022: 5,794 millions of yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal Year Ended July 31, 2023	-311	-86	-93	2,178
Fiscal Year Ended July 31, 2022	551	-487	-304	2,664

## 2. Cash Dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal Year Ended July 31,2022	—	25.00	—	55.00	80.00	143	18.2	2.6
Fiscal Year Ended July 31,2023	—	30.00	—	50.00	80.00	143	21.3	2.3
Fiscal Year Ending July 31,2024 (Forecast)	—	35.00	—	55.00	90.00		27.9	

(Note) Revisions to the forecast of cash dividends most recently announced: None

## 3. Consolidated Financial Forecasts for Fiscal Year Ending July 31, 2024

(August 1, 2023 to July 31, 2024)

(Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Second Quarter (cumulative)	4,320	22.7	430	48.8	432	48.7	290	50.9	163.62
Full year	9,600	6.0	825	-11.3	830	-11.7	580	-12.8	327.23

### ※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(2) Changes in accounting policies due to other reasons: None

(3) Changes in accounting estimates: None

(4) Restatement: None

(3) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares)

As of July 31,2023	1,798,800 shares
As of July 31,2022	1,798,800 shares

2) Number of treasury shares at the end of the period

As of July 31,2023	26,361 shares
As of July 31,2022	26,361 shares

3) Average number of shares outstanding during the period

Fiscal Year Ended July 31,2023	1,772,439 shares
Fiscal Year Ended July 31,2022	1,770,469 shares

**(Reference)Overview of non-consolidated financial results****1. Non-consolidated financial results for the fiscal year ended July 31, 2023****(from August 1, 2022 to July 31, 2023)****(1) Non-consolidated operating results**

(Percentage figures show year-on-year change)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal Year Ended July 31,2023	<b>7,579</b>	<b>2.7</b>	<b>930</b>	<b>-10.9</b>	<b>939</b>	<b>-10.7</b>	<b>687</b>	<b>-6.5</b>
Fiscal Year Ended July 31,2022	<b>7,380</b>	<b>-7.5</b>	<b>1,043</b>	<b>-4.5</b>	<b>1,051</b>	<b>-12.0</b>	<b>734</b>	<b>-16.9</b>

	Basic earnings per share		Diluted net income per share	
	Yen		Yen	
Fiscal Year Ended July 31,2023	<b>387.63</b>		—	
Fiscal Year Ended July 31,2022	<b>414.86</b>		—	

**(2) Non-consolidated financial position**

	Total assets	Net assets	Shareholder's equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of July 31,2023	<b>10,541</b>	<b>6,628</b>	<b>62.9</b>	<b>3,739.97</b>
As of July 31,2022	<b>10,023</b>	<b>6,080</b>	<b>60.7</b>	<b>3,430.57</b>

(Reference) Equity

As of July 31,2023

6,628 millions of yen

As of July 31,2021

6,080 millions of yen

※This financial result report is exempt from the audit procedures.

※Proper use of earnings forecasts, and other special matters

In this document, statements other than historical facts are forward-looking statements that reflect the Company's plans and expectation. There forward-looking statements involve risks, uncertainties and other factors that may cause our actual results and achievements to differ from those anticipated in these statements.

## Quarterly Highlights (Consolidated)

### Consolidated Financial Results

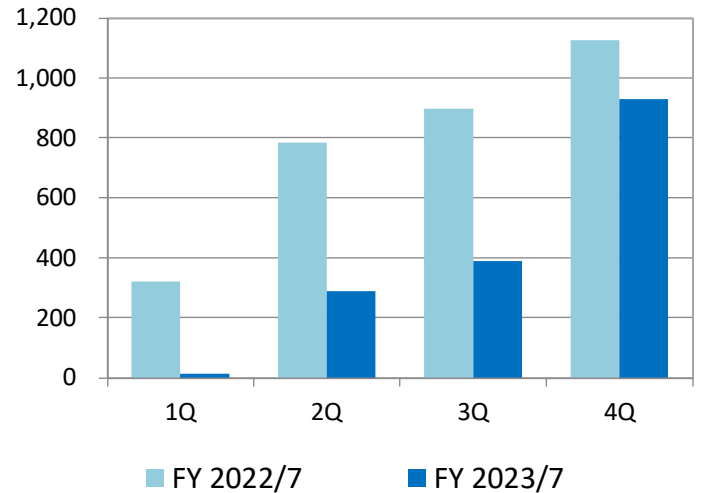
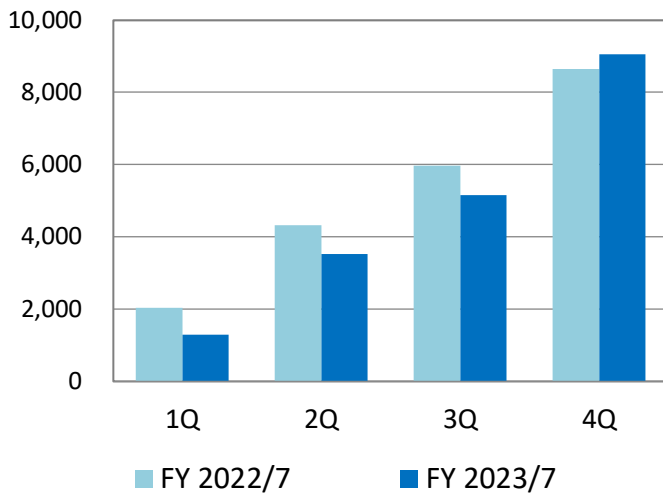
		(cumulative)			(Millions of yen)	
		1Q	2Q	3Q	4Q	
Fiscal year ending July 2023	Net sales	1,277	3,521	5,148	9,054	
	Operating profit	14	288	388	930	
	Ordinary profit	16	290	392	939	
	Profit	0	192	255	665	
	Total assets	10,452	10,204	10,825	11,038	
	Net assets	5,699	5,883	5,897	6,324	
Fiscal year ending July 2022	Net sales	2,032	4,322	5,962	8,643	
	Operating profit	320	784	898	1,126	
	Ordinary profit	321	788	904	1,135	
	Profit	219	547	624	778	
	Total assets	9,613	9,843	10,310	10,962	
	Net assets	5,233	5,581	5,624	5,794	

#### Net sales

(Millions of yen)

#### Operating profit

(Millions of yen)

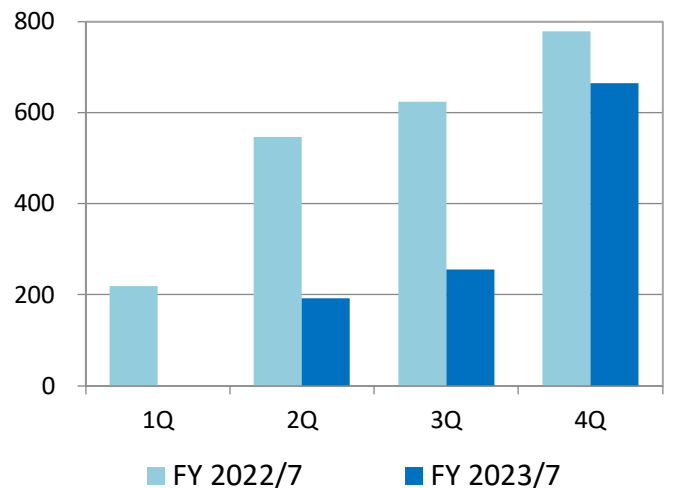
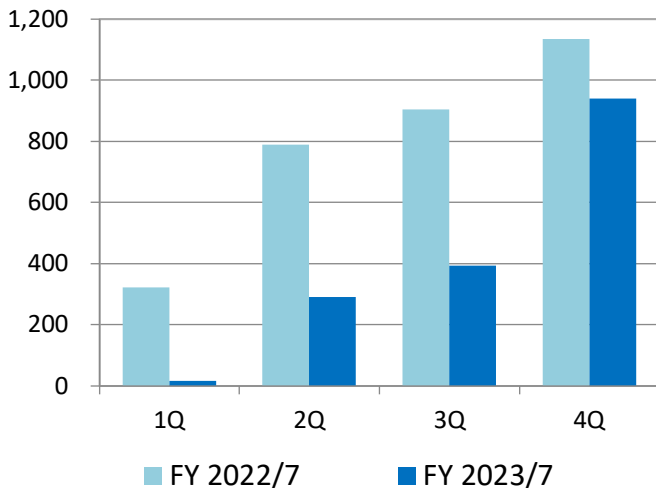


#### Ordinary profit

(Millions of yen)

#### Profit

(Millions of yen)



## Quarterly Highlights (Consolidated) : Data

### ◆ Results by Business Segment

(Percentage figures represent year-on-year changes)

Third Quarter (cumulative)	Net sales		Operating profit	
	Millions of yen	%	Millions of yen	%
Total	9,054	4.8	930	-17.4
Packaging machinery	7,802	3.4	884	-15.7
Production machinery	1,251	13.7	45	-40.0

### ■ Operating Results

(Thousands of yen)

	Fiscal Year ended July 31, 2022	Fiscal Year ended July 31, 2023
Net sales	8,643,663	9,054,715
Cost of sales	5,825,075	6,185,497
Gross profit	2,818,587	2,869,217
Selling, general and administrative expenses	1,692,494	1,938,592
Operating profit	1,126,093	930,625
Interest income	427	272
Dividend income	1,566	1,816
Purchase discounts	2,422	2,144
Foreign exchange gains	4,070	1,550
Other	2,564	4,912
Total non-operating income	11,050	10,695
Interest expenses	1,376	1,427
Foreign exchange losses	-	0
Other	-	170
Total non-operating expenses	1,376	1,597
Ordinary profit	1,135,767	939,722
Extraordinary losses	602	0
Profit before income taxes	1,135,165	939,722
Income taxes-current	365,509	291,558
Income taxes-deferred	-324	-17,026
Total Income taxes	356,185	274,532
Profit	778,980	665,190
Profit attributable to owners of parent	778,980	665,190

### ■ Comprehensive income

Valuation difference on available-for-sale securities	3,027	15,078
Foreign currency translation adjustment	34,140	2,777
Total other comprehensive income	37,168	17,856
Comprehensive income	816,148	683,047

### ■ Financial Position (Summary)

(Thousands of yen)

	As of July 31, 2022	As of July 31, 2023
Total current assets	7,969,678	8,099,862
Property, plant and equipment	1,711,934	1,709,772
Intangible assets	1,063,945	990,571
Investments and other assets	217,407	237,913
Total non-current assets	2,993,288	2,938,257
Total assets	10,962,966	11,038,119
Total current liabilities	4,561,114	4,102,603
Total non-current liabilities	607,336	610,719
Total liabilities	5,168,451	4,713,322
Total net assets	5,794,515	6,324,796
Total liabilities and net assets	10,962,966	11,038,119

## Financial Highlights (Consolidated) : Data

### ■ Orders Received by Business Segment

(Percentage figures represent year-on-year changes)

Fiscal Year ended (cumulative)	Machinery Orders Received		Machinery Order Backlog	
	Millions of yen	%	Millions of yen	%
<b>Total</b>	<b>7,442</b>	<b>-11.0</b>	<b>6,805</b>	<b>5.8</b>
Pakaging machinery	6,337	-14.8	5,915	7.2
Production machinery	1,104	19.0	889	-2.8

### ■ Orders Received of half-year

(Millions of yen)

