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December 1, 2023

## Consolidated Financial Results for the Three Months Ended October 31, 2023 (Under Japanese GAAP)

Company Name: General Packer Co., Ltd.  
 Listing: Tokyo Stock Exchange / Nagoya Stock Exchange  
 Securities code: 6267  
 URL: <https://www.general-packer.co.jp>  
 Representative: Kenji Makino, President  
 Inquiries: Atsunori Sugita, Director, General Manager of Administration Division  
 Telephone: +81-568-23-3111  
 Scheduled date to file quarterly securities report: December 12, 2023  
 Scheduled date to commence dividend payments: —  
 Preparation of supplementary material on quarterly financial results: None  
 Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended October 31, 2023 (from August 1, 2023 to October 31, 2023)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended October 31, 2023	1,447	13.3	39	161.9	43	164.4	21	-
Three months ended October 31, 2022	1,277	-37.2	14	-95.3	16	-94.9	(0)	-

(Note) Comprehensive income For the three months ended October 31, 2023 21 millions of yen ( 412.6 %)  
 For the three months ended October 31, 2022 4 millions of yen ( (98.1) %)

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended October 31, 2023	12.34		—	
Three months ended October 31, 2022	-0.22		—	

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of October 31, 2023	10,644	6,256	58.8
As of July 31, 2023	11,038	6,324	57.3

(Reference) Equity As of October 31, 2023: 6,256 millions of yen  
 As of July 31, 2023: 6,324 millions of yen

### 2. Cash Dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended July 31, 2023	—	30.00	—	50.00	80.00
Fiscal year ending July 31, 2024	—	—	—	—	—
Fiscal year ending July 31, 2024 (Forecast)	—	35.00	—	55.00	90.00

(Note) Revisions to the forecast of cash dividends most recently announced: None

### 3. Consolidated Financial Forecast for the Fiscal Year Ending July 31, 2024

(from August 1, 2023 to July 31, 2024)

(Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Second Quarter (cumulative)	4,320	22.7	430	48.8	432	48.7	290	50.9	163.62
Full year	9,600	6.0	825	-11.3	830	-11.7	580	-12.8	327.23

(Note) Revisions to the financial results forecast announced must recently: None

#### ※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(2) Changes in accounting policies due to other reasons: None

(3) Changes in accounting estimates: None

(4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares)

As of October 31, 2023	1,798,800 shares
As of July 31, 2023	1,798,800 shares

2) Number of treasury shares at the end of the period

As of October 31, 2023	26,361 shares
As of July 31, 2023	26,361 shares

3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended October 31, 2023	1,772,439 shares
Three months ended October 31, 2022	1,772,439 shares

※Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

※Proper use of earnings forecasts, and other special matters

Forward-looking statements, including the earnings forecasts stated in these materials, are based on information currently available to the Company and certain assumptions deemed reasonable.

Results may differ materially from the earnings forecasts due to various factors.

## Quarterly Highlights (Consolidated)

### Consolidated Financial Results

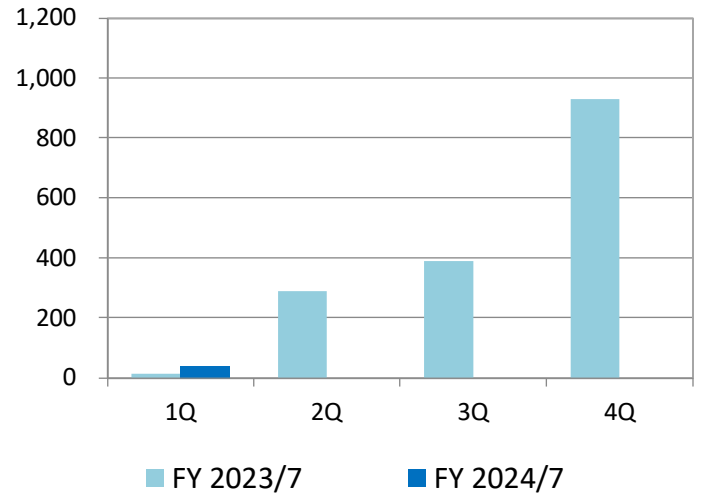
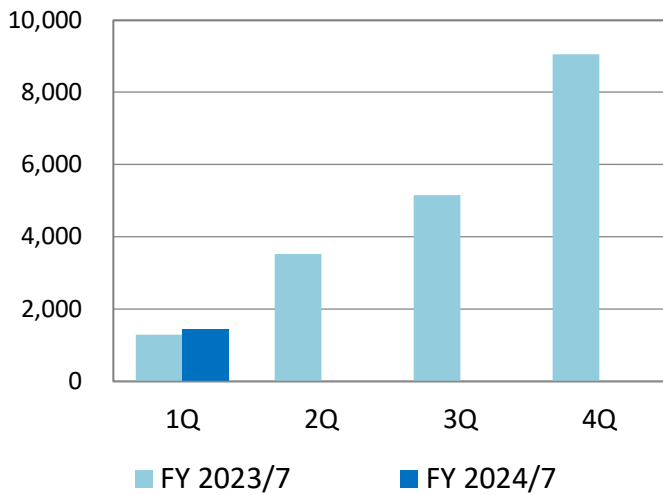
		(cumulative)			
		(Millions of yen)			
		1Q	2Q	3Q	4Q
Fiscal year ending July 2024	Net sales	1,447			
	Operating profit	39			
	Ordinary profit	43			
	Profit	21			
	Total assets	10,644			
	Net assets	6,256			
Fiscal year ending July 2023	Net sales	1,277	3,521	5,148	9,054
	Operating profit	14	288	388	930
	Ordinary profit	16	290	392	939
	Profit	0	192	255	665
	Total assets	10,452	10,204	10,825	11,038
	Net assets	5,699	5,883	5,897	6,324

#### Net sales

(Millions of yen)

#### Operating profit

(Millions of yen)

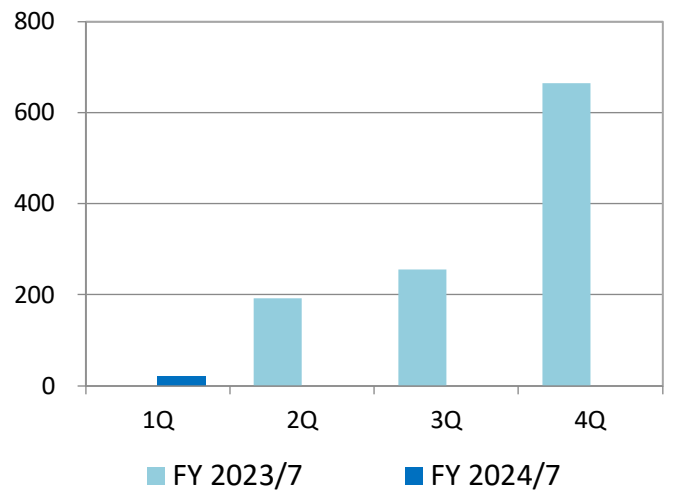
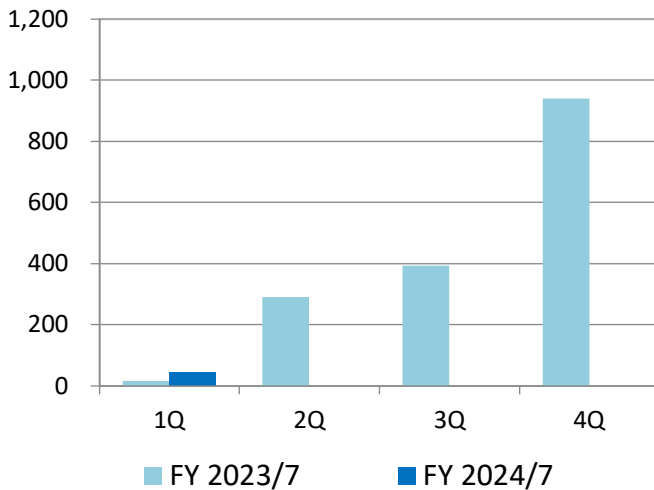


#### Ordinary profit

(Millions of yen)

#### Profit

(Millions of yen)



## Quarterly Highlights (Consolidated) : Data

### ◆ Results by Business Segment

(Percentage figures represent year-on-year changes)

First Quarter	Net sales		Operating profit	
	Millions of yen	%	Millions of yen	%
Total	1,447	13.3	39	178.6
Packaging machinery	1,170	41.1	32	-144.4
Production machinery	277	-38.2	6	-93.1

### ■ Operating Results

(Thousands of yen)

	Three-month period ended October 31, 2022	Three-month period ended October 31, 2023
Net sales	1,277,448	1,447,627
Cost of sales	840,913	971,773
Gross profit	436,535	475,853
Selling, general and administrative expenses	421,545	436,596
Operating profit	14,990	39,257
Interest income	74	75
Dividend income	-	-
Purchase discounts	490	697
Foreign exchange gains	646	-
Other	482	4,181
Total non-operating income	1,694	4,953
Interest expenses	380	296
Foreign exchange losses	-	805
Other	-	-
Total non-operating expenses	380	1,102
Ordinary profit	16,303	43,108
Extraordinary losses	0	0
Profit before income taxes	16,303	43,108
Income taxes-current	35,733	14,060
Income taxes-deferred	-19,041	7,170
Total Income taxes	16,692	21,230
Profit	-388	21,878
Profit attributable to owners of parent	-388	21,878
<b>■ Comprehensive income</b>		
Valuation difference on available-for-sale securities	1,672	-4,676
Foreign currency translation adjustment	1,606	4,164
Total other comprehensive income	3,278	-511
Comprehensive income	222,407	21,366

### ■ Financial Position (Summary)

(Thousands of yen)

	As of July 31, 2023	As of October 31, 2023
Total current assets	8,099,862	7,729,813
Property, plant and equipment	1,709,772	1,715,261
Intangible assets	990,571	978,396
Investments and other assets	237,913	220,976
Total non-current assets	2,938,257	2,914,633
Total assets	11,038,119	10,644,447
Total current liabilities	4,102,603	3,835,175
Total non-current liabilities	610,719	552,971
Total liabilities	4,713,322	4,388,147
Total net assets	6,324,796	6,256,300
Total liabilities and net assets	11,038,119	10,644,447