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June 13, 2025

Consolidated Financial Results for the Nine Months Ended April 30, 2025 (Under Japanese GAAP)

Company Name: General Packer Co., Ltd.
 Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
 Securities code: 6267
 URL: <https://www.general-packer.co.jp>
 Representative: Kenji Makino, President
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 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on quarterly financial results: None
 Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended April 30, 2025 (from August 1, 2024 to April 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended April 30, 2025	6,002	0.9	592	-6.6	590	-8.8	407	-5.7
Nine months ended April 30, 2024	5,946	15.5	634	63.4	647	64.9	431	68.7

(Note) Comprehensive income For the nine months ended April 30, 2025 398 millions of yen ((10.5) %)
 For the nine months ended April 30, 2024 445 millions of yen (74.2 %)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended April 30, 2025	231.23	—
Nine months ended April 30, 2024	243.72	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of April 30, 2025	11,841	7,086	59.8
As of July 31, 2024	11,901	6,876	57.8

(Reference) Equity As of April 30, 2025: 7,086 millions of yen
 As of July 31, 2024: 6,876 millions of yen

2. Cash Dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended July 31, 2024	—	35.00	—	65.00	100.00
Fiscal year ending July 31, 2025	—	40.00	—		
Fiscal year ending July 31, 2025 (Forecast)				70.00	110.00

(Note) Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated Financial Forecast for the Fiscal Year Ending July 31, 2025

(from August 1, 2024 to July 31, 2025)

(Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	10,000	1.5	865	-13.5	870	-14.7	610	-15.4	346.47

(Note) Revisions to the financial results forecast announced must recently: None

※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(2) Changes in accounting policies due to other reasons: None

(3) Changes in accounting estimates: None

(4) Restatement: None

(4)Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares)

As of April 30, 2025	1,798,800 shares
As of July 31, 2024	1,798,800 shares

2) Number of treasury shares at the end of the period

As of April 30, 2025	38,203 shares
As of July 31, 2024	38,203 shares

3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended April 30, 2025	1,760,597 shares
Nine months ended April 30, 2024	1,771,380 shares

※Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

※Proper use of earnings forecasts, and other special matters

Forward-looking statements, including the earnings forecasts stated in these materials, are based on information currently available to the Company and certain assumptions deemed reasonable.

Results may differ materially from the earnings forecasts due to various factors.

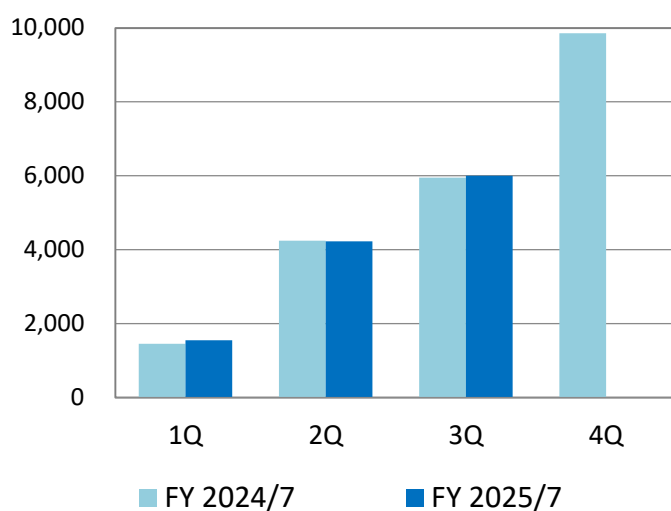
Quarterly Highlights (Consolidated)

■ Consolidated Financial Results

		(cumulative)			(Millions of yen)
		1Q	2Q	3Q	4Q
Fiscal year ending July 2025	Net sales	1,549	4,225	6,002	
	Operating profit	84	475	592	
	Ordinary profit	87	483	590	
	Profit	64	338	407	
	Total assets	10,928	11,871	11,841	
	Net assets	6,801	7,092	7,086	
Fiscal year ending July 2024	Net sales	1,447	4,239	5,946	9,853
	Operating profit	39	509	634	1,000
	Ordinary profit	43	514	647	1,019
	Profit	21	343	431	721
	Total assets	10,644	10,769	11,893	11,901
	Net assets	6,256	6,583	6,578	6,876

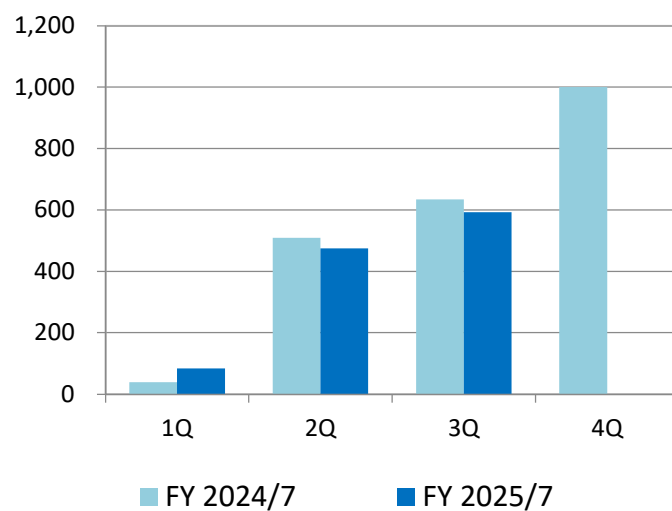
■ Net sales

(Millions of yen)



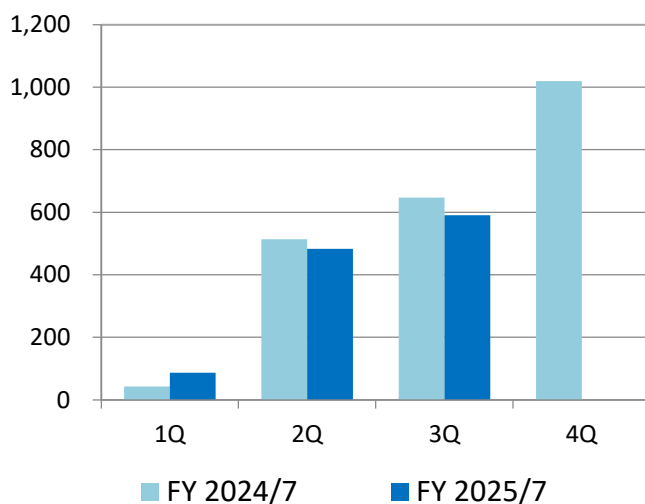
■ Operating profit

(Millions of yen)



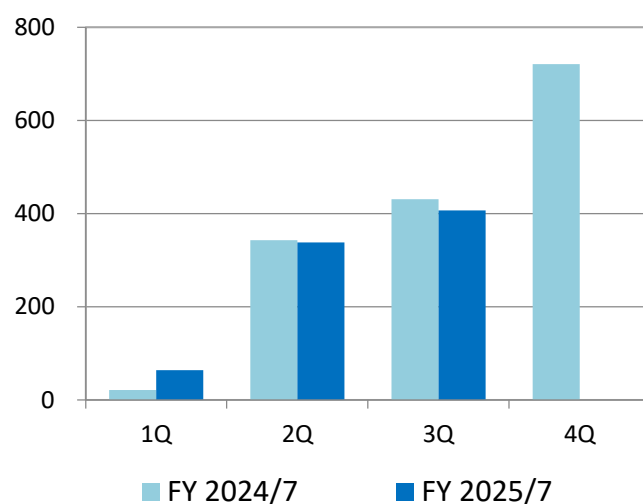
■ Ordinary profit

(Millions of yen)



■ Profit

(Millions of yen)



Quarterly Highlights (Consolidated) : Data

◆Results by Business Segment

(Percentage figures represent year-on-year changes)

Third Quarter (cumulative)	Net sales		Operating profit	
	Millions of yen	%	Millions of yen	%
Total	6,002	0.9	592	-6.6
Packaging machinery	5,507	6.2	659	-4.3
Production machinery	495	-35.9	-67	-

■Operating Results

(Thousands of yen)

	Nine-month period ended April 30, 2024	Nine-month period ended April 30, 2025
Net sales	5,946,254	6,002,394
Cost of sales	4,049,925	3,985,622
Gross profit	1,896,328	2,016,772
Selling, general and administrative expenses	1,262,151	1,424,173
Operating profit	634,177	592,599
Interest income	173	1,311
Dividend income	621	684
Purchase discounts	1,772	1,024
Other	12,283	3,749
Total non-operating income	14,851	6,770
Interest expenses	815	601
Foreign exchange losses	934	8,284
Other	-	0
Total non-operating expenses	1,750	8,885
Ordinary profit	647,278	590,484
Total extraordinary income	-	84
Extraordinary losses	10,079	412
Profit before income taxes	637,198	590,156
Income taxes-current	199,118	200,517
Income taxes-deferred	6,364	-17,456
Total Income taxes	205,483	183,061
Profit	431,715	407,094
Profit attributable to owners of parent	431,715	407,094

■Comprehensive income

Valuation difference on available-for-sale securities	7,802	3,200
Foreign currency translation adjustment	6,194	-11,486
Total other comprehensive income	13,996	-8,286
Comprehensive income	445,712	398,808

■Financial Position (Summary)

(Thousands of yen)

	As of July 31, 2024	As of April 30, 2025
Total current assets	9,047,356	9,061,863
Property, plant and equipment	1,668,359	1,632,265
Intangible assets	920,022	873,266
Investments and other assets	265,937	273,682
Total non-current assets	2,854,319	2,779,214
Total assets	11,901,675	11,841,078
Total current liabilities	4,588,784	4,380,909
Total non-current liabilities	436,174	373,355
Total liabilities	5,024,959	4,754,264
Total net assets	6,876,716	7,086,813
Total liabilities and net assets	11,901,675	11,841,078

Financial Highlights (Consolidated) : Data

■ Orders Received by Business Segment

(Percentage figures represent year-on-year changes)

Fiscal Year ended (cumulative)	Machinery Orders Received		Machinery Order Backlog	
	Millions of yen	%	Millions of yen	%
Total	4,381	21.2	7,083	-3.6
Pakaging machinery	3,943	23.4	6,691	-0.2
Production machinery	438	4.3	392	-38.9

■ Orders Received of half-year

(Millions of yen)

